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COMPANIES FORM No. 395

395

CHFP010

Please do not write in
this margin**Particulars of a mortgage or charge****A fee of £13 is payable to Companies House in respect of
each register entry for a mortgage or charge.**

Pursuant to section 395 of the Companies Act 1985

Please complete
legibly, preferably in
black type, or bold
block letteringTo the Registrar of Companies
(address overleaf - note 6)

For official use

Company Number

Name of company



5263338

* Insert full name of
company

* INTERNATIONAL TRADE GROUP LIMITED

Date of creation of the charge

21 May 2009

Description of the instrument (if any) creating or evidencing the charge (note 2)

DEBENTURE

Amount secured by the mortgage or charge

~~As stated in the Debenture document.~~

ALL PRESENT AND FUTURE MONIES, OBLIGATIONS AND LIABILITIES
OWED BY THE BORROWER TO THE LENDER, WHETHER ACTUAL OR
CONTINGENT AND WHETHER OWNED JOINTLY OR SEVERALLY, AS
PRINCIPAL OR SURETY AND/OR IN ANY OTHER CAPACITY WHATSOEVER,
UNDER OR IN CONNECTION WITH THIS DEBENTURE OR OTHERWISE,
~~WITH~~ (INCLUDING, WITHOUT LIMITATION, THOSE ARISING UNDER CLAUSE
12.3) TOGETHER WITH ALL INTEREST (INCLUDING, WITHOUT LIMITATION,
DEFAULT INTEREST) ACCRUING IN RESPECT OF SUCH MONIES OR LIABILITIES.

Names and addresses of the mortgagees or persons entitled to the charge

PETER SHALSON

98 HAMILTON TERRACE, ST JOHNS WOOD, LONDON, NW8 9UP

Postcode

Presenter's name, address
and reference (if any):Landau Morley LLP
Lanmor House
370/386 High Road
Wembley
Middlesex, HA9 6AX

Tel: 020 8903 5122

Time critical reference

For official
Mortgage SecGMAIL
REC'D.

PG44C00P

PMO 03/06/2009 89
COMPANIES HOUSELD9 *L5D4FA95* 259
29/05/2009
COMPANIES HOUSECONFIRMED
BY EMAIL

Short particulars of all the property mortgaged or charged

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

All the assets, property and undertaking for the time being subject to the security interests created by the Debenture.

Particulars as to commission, allowance or discount (note 3)

A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

As stated in the Debenture document.

Signed



Date

21/05/2009

† delete as appropriate

On behalf of [company] ~~[mortgages/charges]~~†

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398 (4) applies (property situate in Scotland or Northern Ireland) and Form 398 is submitted.
- 2 A description of the instrument eg 'Trust Deed', 'Debenture', 'Mortgage' or 'Legal Charge', etc as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
(a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
(b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to Companies House.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ
DX 33050 Cardiff



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

**COMPANY NO. 5263338
CHARGE NO. 1**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEBENTURE DATED 21 MAY 2009
AND CREATED BY INTERNATIONAL TRADE GROUP LIMITED
FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM
THE COMPANY TO PETER SHALSON ON ANY ACCOUNT
WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1
PART XII OF THE COMPANIES ACT 1985 ON THE 3 JUNE 2009

GIVEN AT COMPANIES HOUSE, CARDIFF THE 4 JUNE 2009

plout



Companies House
— for the record —



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**