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COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

CHWP000

Please do not write in this margin

A fee of £10 *(£13 for forms delivered on or after 1 February 2005)* is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies
(Address overleaf - Note 6)

For official use | Company number

3 | 05258579

Name of company

* insert full name of Company

* Bishopsgate Equity Finance Limited

Date of creation of the charge

25th July 2005

Description of the instrument (if any) creating or evidencing the charge (note 2)

Sub-Mortgage

Amount secured by the mortgage or charge

All of the Company's liabilities to Clydesdale Bank plc ("the Bank") of any kind and in any currency (whether present or future actual or contingent and whether incurred alone or jointly with another) together with the Bank's charges, commission, Interest [being the interest at the applicable rate or rates the Bank agrees with the Company from time to time in respect of any other sum of money or liability, and if no rate has been agreed for any particular sum of money or liability, interest at such rate as the bank may select from the rates agreed in respect of any other sum of money or liability, in all circumstances, computed and compounded as agreed between the Company and the Bank, or if there is no agreement, in accordance with the Bank's current practice from time to time, both before and after judgement is obtained by the Bank] and Costs [being banking charges and all costs and expenses (including the Bank's own internal management and administrative costs and legal costs on a full indemnity basis) incurred by us or any receiver appointed by us in exercising our rights or the receiver's rights under this Sub-mortgage, calculated as agreed between the Company and the Bank, or if there is no agreement, in accordance with the Bank's current practice from time to time]

Names and addresses of the mortgagees or persons entitled to the charge

Clydesdale Bank Plc (trading as Yorkshire Bank)

30 St Vincent Place, Glasgow

Postcode G1 2HL

Presentor's name address and reference (if any) :

Rowe Cohen Solicitors, Quay House, Quay Street, Manchester, M3 3JE ref:APX/DDC/BISHOP

Time critical reference

For official Use (02/00)
Mortgage Section | Post room

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A13FW7HD
A58 0579
COMPANIES HOUSE 02/08/05

Short particulars of all the property mortgaged or charged

A mortgage of the property known as 57 West End, Pinner, Middlesex, HA5 1BN being the property registered at the Land Registry under title number MX160704 ("the Property") dated 25th July and granted by Clydesdale Bank Plc (trading as Yorkshire Bank) to the Company ("the Mortgage") and all principal interest or other money now and in the future secured by the Mortgage together with the benefit of any other security now and in the future held by the Company for the same indebtedness.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount *(note 3)*

Signed Rose Chen Date 01/08/05

On behalf of [company][~~mortgagee/chargee~~]†

A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

Notes

1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days *after the date of creation of the charge (section 395). If the property is situated and the charge was* created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the *charge will be accepted where the property charged is situated and the charge was created outside* the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is *given by a body corporate it must be signed by an officer of that body. A verified copy will also be* accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.

2 *A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as* the case may be, should be given.

3 In this section there should be inserted the amount or rate per cent. of the commission, allowance *or discount (if any) paid or made either directly or indirectly by the company to any person in* consideration of his:

(a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or

(b) procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

4 If any of the spaces in this form provide insufficient space the particulars must be entered on the *prescribed continuation sheet.*

5 A fee of £10 *(£13 for forms delivered on or after 1 February 2005)* is payable to Companies House in respect of each register entry for a mortgage or charge.
Cheques and Postal Orders are to be made payable to **Companies House**.

6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ

FILE COPY

CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 05258579

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A SUB-MORTGAGE DATED THE 25th JULY 2005 AND CREATED BY BISHOPSGATE EQUITY FINANCE LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO CLYDESDALE BANK PUBLIC LIMITED COMPANY (TRADING AS YORKSHIRE BANK) ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 2nd AUGUST 2005.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 9th AUGUST 2005.

THE OFFICIAL SEAL OF THE REGISTRAR OF COMPANIES

Companies House
for the record

HC026B