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Please complete
legibly, preferably
in black type, or
bold block lettering

*insert full name
of Company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect
of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

20

05258579

Name of company

* BISHOPSGATE EQUITY FINANCE LIMITED

Date of creation of the charge

18 SEPTEMBER 2007

Description of the instrument (if any) creating or evidencing the charge (note 2)

SUB-CHARGE ("THE CHARGE")

Amount secured by the mortgage or charge

All monies obligations and liabilities covenanted to be paid or discharged
by the Company whether actual or contingent or whether alone severally or
jointly as principal guarantor surety or otherwise and in whatever name of
style and whether on any current or other account or in any other manner
together with interest charges and other expenses so that interest should
be calculating compounded in accordance with the usual practice of
Clydesdale Bank Plc (trading as Yorkshire Bank) from time to time as well
as before any demand made or judgment obtained thereunder

Names and addresses of the mortgagees or persons entitled to the charge

CLYDESDALE BANK PLC (TRADING AS YORKSHIRE BANK) of 30
ST VINCENT PLACE GLASGOW

Postcode G1 2HL

Presentor's name address and
reference (if any)

Weightmans LLP

India Buildings DX 718100

Water Street

Liverpool

L2 0GA

CBL MWI LJY 49937 64

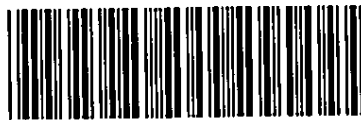
Time critical reference

For official Use (02/00)

Mortgage Section

Post room

WEDNESDAY



A13

A1FT9TH2

03/10/2007

296

COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

A Mortgage dated 18 September 2007 and granted by Terence Hamilton and Christine Ann Lee to the Company ("the Mortgage") the property being the freehold land being land and buildings on the North West side of Giles Hill Lane, Shelf as registered with absolute title at HM Land Registry under Title No. WYK187548 and WYK486159 together with all principal interest or other money now or in the future secured by the Mortgage together with the benefit of any other security now and in the future held by the Company to the same indebtedness

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed

Date 15.9.2007

On behalf of [company] [mortgagee/chargee] †

A fee is payable to Companies House in respect of each register entry for a mortgage or charge (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his,
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge Cheques and Postal Orders must be made payable to **Companies House**
- 6 The address of the Registrar of Companies is **Companies House, Crown Way, Cardiff CF14 3UZ**

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 05258579

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A SUB-CHARGE DATED THE 18th SEPTEMBER 2007 AND CREATED BY BISHOPSGATE EQUITY FINANCE LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO CLYDESDALE BANK PLC (TRADING AS YORKSHIRE BANK) ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 3rd OCTOBER 2007

GIVEN AT COMPANIES HOUSE, CARDIFF THE 9th OCTOBER 2007.

DXangela



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES