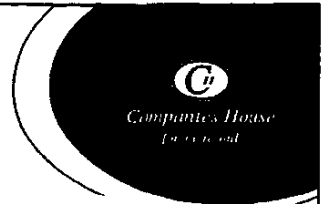


SH19

Statement of capital

same day



A fee is payable with this form.
Please see 'How to pay' on the last page

TUESDAY



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18/09/2012

COMPANIES HOUSE

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ov.uk

☒ What this form is for
You may use this form as a statement
of capital for a private limited company
reducing its capital supported by a
solvency statement; or for a private or
public limited company reducing its
capital supported by a court order

☐ What this form
You cannot use this form to
complete a statement of capital
for a company re-registering from
unlimited to limited

1 Company details

Company number 0 5 2 5 6 8 4 1

Company name in full INFINIS FINANCE LIMITED

→ Filling in this form
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

Statement of capital

Section 2 (also Section 3 and Section 4 if appropriate) should reflect the
company's share capital as reduced by the resolution.

2 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show any class of shares held in pound sterling.
If all your issued capital is in sterling, only complete Section 2 and then go to Section 5.

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
ORDINARY SHARES	£0.0000000096		19292084101	£ 185 20
PREFERENCE SHARES	£0 00000096		120686900	£ 115 86
				£
				£
Totals			19412771001	£ 301 06

3 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency	Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals					

① Including both the nominal value and any
share premium

② Number of shares issued multiplied by
nominal value of each share

③ Total number of issued shares in this class

Continuation pages
Please use a Statement of Capital continuation
page if necessary

SH19

Statement of capital

Currency

Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

① Including both the nominal value and any share premium

② Number of shares issued multiplied by nominal value of each share

Continuation pages

Please use a Statement of Capital continuation page if necessary

③ Total number of issued shares in this class

4

Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares 19412771001

Total aggregate ③
nominal value £301 06③ **Total aggregate nominal value**
Please list total aggregate values in different currencies separately
For example £100 + €100 + \$10 etc

5

Statement of capital (Prescribed particulars of rights attached to shares)Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 2** and **Section 3**.

Class of share Preference Shares

Prescribed particulars ⑤

The Preference Shares do not have any voting rights

The holders of the Preference Shares shall be entitled to be paid a cumulative return of 12% per annum of the amount initially paid on the nominal value of the their Preference Shares, in priority to any distribution being made to the holders of the Ordinary Shares (the "Preferred Return") The Preferred Return shall be compounded on 30 June and 31 December in each annual period. If profits available for distribution are less than the aggregate Preferred Return, those profits shall be applied in payment of the Preferred Return pro rata to the respective holdings of Preference Shares

Upon the winding up of the Company the holders of the Preference Shares shall be entitled to be paid an amount from the surplus assets of the Company remaining after the payment of its liabilities calculated on the same basis as the Preferred Return (the "Preferred Return of Capital")

The Preference Shares shall not be entitled to participate in the profits of the Company other than in respect of the Preferred Return or in a return of assets on liquidation, dissolution or winding up or other return of capital other than in respect of the Preferred Return of Capital

Class of share Ordinary Shares

Prescribed particulars ⑤

The Ordinary Shares have full voting rights

The balance of the profits available for distribution following the payment of the Preferred Return, if any, shall be paid to the holders of Ordinary Shares pro rata to the amounts paid up on their Ordinary Shares (or as close to as practicable)

Upon a return of assets on liquidation dissolution or winding up or other return of capital, the surplus assets of the Company remaining after the payment of the Company's liabilities if any, shall be applied to the holders of the Ordinary Shares after payment of the Preferred Return of Capital

⑤ **Prescribed particulars of rights attached to shares**

The particulars are

- particulars of any voting rights, including rights that arise only in certain circumstances,
- particulars of any rights, as respects dividends, to participate in a distribution,
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

Please use a Statement of capital continuation page if necessary


SH19

Statement of capital

Class of share		1 Prescribed particulars of rights attached to shares The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares A separate table must be used for each class of share Please use a Statement of capital continuation page if necessary
Prescribed particulars 1		
Class of share		
Prescribed particulars 1		

6

Signature

Signature	I am signing this form on behalf of the company		2 Person authorised Under either section 270 or 274 of the Companies Act 2006
	Signature		
	X  X		
This form may be signed by Director, Secretary, Person authorised 2			

SH19

Statement of capital



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Samantha Carter

Company name Wragge & Co LLP

Address 3 Waterhouse Square

Post town London

County/Region

Postcode E C I N 2 S W

Country

DX 155790 Bloomsbury 8

Telephone 08709031000



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have completed the relevant sections of the statement of capital
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk