

THE COMPANIES ACT 2006

PRIVATE COMPANY LIMITED BY SHARES

SOLVENCY STATEMENT

of

MATTERHORN ACQUISITIONS LTD
(Company Number: 05253096)

(the "Company")

**MADE UNDER SECTION 643 OF THE COMPANIES ACT 2006 MADE FOR THE
PURPOSES OF SECTION 642 OF THE COMPANIES ACT 2006
ON 19 SEPTEMBER 2017**

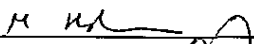
We, the directors named below (being all the directors of the Company as at the date of this statement), having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that:

- (1) As regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
- (2) The Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

This solvency statement may be executed in any number of counterparts each of which when executed and delivered is an original, but all other counterparts together constitute the same compliance statement.

Signed by:

THE DIRECTORS OF MATTERHORN ACQUISITIONS LTD



Michael Holmes

Dated 19 September 2017



Jeremy Wiltshire

Dated 19 September 2017

