

THE COMPANIES ACT 2006

PRIVATE COMPANY LIMITED BY SHARES

COMPLIANCE STATEMENT

of

MATTERHORN ACQUISITIONS LTD
(Company Number: 05253096)

(the "Company")

MADE UNDER AND FOR THE PURPOSE OF
SECTION 644(5) OF THE COMPANIES ACT 2006
ON 19 SEPTEMBER 2017

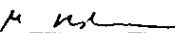
We, the directors named below (being all the directors of the Company as at the date of this statement), confirm that: (i) the solvency statement made by us on 19 September 2017 under section 643 of the Companies Act 2006 (the "**Solvency Statement**"); and (ii) the written shareholders' resolution approving the reduction of share capital was passed on 19 September 2017 (the "**Written Resolution**"). We confirm that the Solvency Statement was:

- (1) made not more than 15 days before the date on which the Written Resolution was passed; and
- (2) provided to the members of the Company in accordance with section 642(2) of the Companies Act 2006.

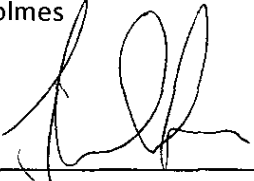
This compliance statement may be executed in any number of counterparts each of which when executed and delivered is an original, but all other counterparts together constitute the same compliance statement.

Signed by:

THE DIRECTORS OF MATTERHORN ACQUISITIONS LTD

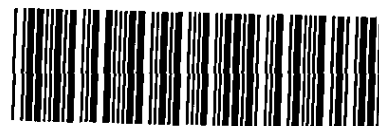

Michael Holmes

Dated 19 September 2017


Jeremy Wiltshire

Dated 19 September 2017

WEDNESDAY



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SPE

20/09/2017

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COMPANIES HOUSE