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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHWP000

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

*Please complete
legibly, preferably
in black type, or
bold block lettering*

To the Registrar of Companies
(Address overleaf)

For official use

Company number

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5253096

Name of company

* insert full name
of company

* MATTERHORN ACQUISITIONS LTD.

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 10 NOVEMBER 2005 the nominal capital of the company has been
increased by ~~£~~ 20,000,000 beyond the registered capital of ~~£~~ USD 100.

† the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows :

The increased capital of Euro 20,000,000 redeemable shares have been or are issued in accordance
with the terms of the Articles of Association of the Company at a redemption price of Euro 1.00 per
share and with each redeemable share ranking in all other respects equally with the existing ordinary
shares of US\$1.00 each in the capital of the Company.

Please tick here if
continued overleaf

☐

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed



Designation ‡

SECRETARY

Date

10 NOVEMBER 2005

Presentor's name address and
reference (if any) :

Jacob Bradbury
Peterborough Court
133 Fleet Street
London, EC4A 2BB

For official Use
General Section

Post room

