

G

CHFP010

Please do not write
in this marginPlease complete
legibly, preferably
in black type, or
bold block
lettering* Insert full name of
company

COMPANIES FORM No. 123

Notice of increase in nominal capital

Pursuant to section 123 of the Companies Act 1985

123

To the Registrar of Companies
(address overleaf)

For official use

Company Number

Name of company

5251597

* CLS CAPITAL PARTNERS LIMITED

Gives notice in accordance with section 123 of the above Act that by resolution of the
company dated 21/12/2006the nominal capital of the company has been increased by £ 999,900.00beyond the registered capital of £ 100.00

A copy of the resolution authorising the increase is attached. §

The conditions (eg voting rights, dividend rights, winding-up rights etc.) subject to which
the new shares have been or are to be issued are as follows:To rank pari passu in all respects with the existing Ordinary shares
in the capital of the Company.§ the copy must be
printed or in some
other form
approved by the
Registrar‡ Insert Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriatePlease tick here if continued overleaf ☐

Signed

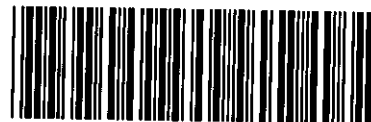
Designation ‡ SECRETARYDate 21 DECEMBER 2006Presenter's name, address
and reference (if any):SARAH GHINN, DEPUTY COMPANY
SECRETARY
CLS HOLDINGS PLC
26TH FLOOR, PORTLAND HOUSE,
BRESSENDEN PLACE
LONDON
SW1E 5BG

For official use

General section

Post room

SATURDAY



A37

AH9OYLZ6

06/01/2007

316

COMPANIES HOUSE

BLUEPRINT

2000

Notes:

The address for companies registered in England and Wales or Wales is:-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

DX: 33050 Cardiff

or, for companies registered in Scotland:-

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB

DX: 235 Edinburgh