

BLUEPRINT

2000

88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

5251597

Company Name in full

CLS CAPITAL PARTNERS LIMITED

Shares allotted (including bonus shares):

Date or period during which shares
were allotted

(if shares were allotted on one date enter that
date in the "from" box)

Class of shares

(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

From

To

Day Month Year

2	1	1	2	2	0	0	6
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Day Month Year

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Ordinary

499,999

£1.00

£1.00

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as
paid up

Consideration for which the shares
were allotted

(This information must be supported by the duly
stamped contract or by the duly stamped particulars
on Form 88(3) if the contract is not in writing)

When you have completed and signed the form send it to
the Registrar of Companies at:

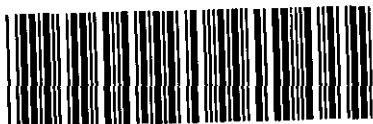
Companies House, Crown Way, Cardiff, CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh

SATURDAY



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A37

06/01/2007

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COMPANIES HOUSE

Names and addresses of the allottees (List joint share allotments consecutively)

Company No 5251597

Shareholder details		Shares and share class allotted	
Name CLS HOLDINGS PLC		Class of shares allotted £1.00 Ordinary	Number allotted 499,999
Address 26th Floor, Portland House, Bressenden Place, London, United Kingdom			
UK postcode SW1E 5BG			
Name		Class of shares allotted	Number allotted
Address			
UK postcode			
Name		Class of shares allotted	Number allotted
Address			
UK postcode			
Name		Class of shares allotted	Number allotted
Address			
UK postcode			
Name		Class of shares allotted	Number allotted
Address			
UK postcode			

Please enter the number of continuation sheets (if any) attached to this form

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Signed



Date 21 DECEMBER 2006

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

SARAH GHINN, DEPUTY COMPANY SECRETARY, CLS HOLDINGS
PLC, 26TH FLOOR, PORTLAND HOUSE, BRESSENDEN PLACE,
LONDON, SW1E Tel
DX number DX exchange

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