

Rule 4.34 – CVL

The Insolvency Act 1986
Statement of Company's Affairs

S95/99

Pursuant to section 95/99 of
 The Insolvency Act 1986

To Registrar of Companies

For Official Use

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Company Number

05246329

Name of Company

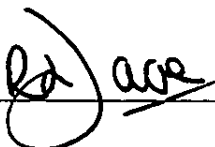
Group MCE Limited

We

Peter John Windatt
 BRI Business Recovery and Insolvency
 Suite 1C, Oak House
 Woodlands Business Park
 Linford Wood West
 Milton Keynes
 MK14 6EY

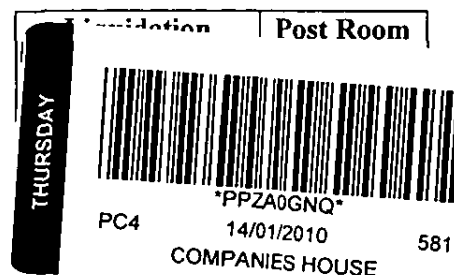
Rebecca Jane Dacre
 BRI Business Recovery and Insolvency
 Suite 1C, Oak House
 Woodlands Business Park
 Linford Wood West
 Milton Keynes
 MK14 6EY

The Joint Liquidators of the above named company attach a statement of the company's affairs as at 11 January, 2010

Signed   Dated 11.1.10

For Official Use

P J Windatt
 Suite 1C, Oak House
 Woodlands Business Park
 Linford Wood West
 Milton Keynes
 MK14 6EY
 Ref: PJW/RJD/TRC/DMH/5942



Statement of Affairs

Statement as to affairs of

Group MCE Limited

on the 11 January 2010 the date of the resolution for winding up

AFFIDAVIT

This affidavit must be sworn or affirmed before a Solicitor or Commissioner of Oaths when you have completed the rest of this form.

I Mr N Matthews, Director, Coombe Hill Court, Chacombe, banbury, Oxon, OX17 2AN

Make oath and say that the several pages exhibited hereto and marked A, A1, B, & C are to the best of my knowledge and belief a full, true and complete statement as to the affairs of the above named company as at 11 January 2010 the date of the resolution for winding up and that the said company carried on business as Marketing Services Holding Company

Sworn/affirmed at Franklins Solicitors LLP

Date

11 January 2010

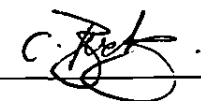
CHRISTOPHER BUCK

Signatures



FRANKLINS SOLICITORS LLP
SILBURY COURT
SILBURY BOULEVARD
CENTRAL MILTON KEYNES
BUCKS MK9 2LY

Before Me



~~A Solicitor or Commissioner of Oaths or duly authorised officer.~~

Before swearing the affidavit the Solicitor or Commissioner is particularly requested to make sure that the full name, address and description of the Deponent are stated, and to initial any crossings-out or other alterations in the printed form. A deficiency in the affidavit in any of the above respects will mean that it is refused by the court, and will necessitate its being re-sworn.

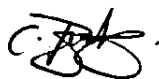
Group MCE Limited
Statement Of Affairs as at 11 January 2010

A - Summary of Assets

Assets	Book Value £	Estimated to Realise £
Assets subject to fixed charge:		
Lexus GS Saloon	10,173.00	15,930.00
Lexus Hire		(15,299.87)
		630.13
		630.13
Assets subject to floating charge:		
Book debts	15,356.73	
Shares & investments	804,282.00	2.00
Computer Equipment	0.01	0.01
VAT refund	4,117.00	4,117.00
Deposits	3,877.00	
Prepayments	2,620.00	262.00
Cash at bank-Client A/c	14,913.06	14,913.06
Uncharged assets:		
Estimated total assets available for preferential creditors		19,924.20

Signature  Date 11-Jan-2010

Before me:



CHRISTOPHER BUCK

FRANKLINS SOLICITORS LLP
SILBURY COURT
SILBURY BOULEVARD
CENTRAL MILTON KEYNES
BUCKS MK9 2LY

Group MCE Limited
Statement Of Affairs as at 11 January 2010

A1 - Summary of Liabilities

		Estimated to Realise £
Estimated total assets available for preferential creditors (Carried from Page A)		19,924.20
Liabilities		
Preferential Creditors:-		NIL
Estimated deficiency/surplus as regards preferential creditors		19,924.20
Estimated prescribed part of net property where applicable (to carry forward)		6,984.84
Estimated total assets available for floating charge holders		12,939.36
Debts secured by floating charges		
HSBC Bank Plc - Bank accounts	63,635.00	
HSBC Bank Plc - Loan account	50,217.00	
		113,852.00
Estimated deficiency/surplus of assets after floating charges		<u>(100,912.64)</u>
Estimated prescribed part of net property where applicable (brought down)		6,984.84
Total assets available to unsecured creditors		6,984.84
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)		
Trade & Expense Creditors	412,466.51	
Steve Maycock Loan Account	2,000.00	
Julie Barnard Loan Account	5,867.00	
Fuse Communication	575,896.00	
Hunterskil Howard BV	273,314.00	
HM Revenue & Customs (PAYE/NIC)	66,309.00	
Mr N Matthews loan account	10,320.00	
		1,346,172.51
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)		(1,339,187.67)
Shortfall to floating charge holders (brought down)		100,912.64
Estimated deficiency/surplus as regards creditors		<u>(1,440,100.31)</u>
Issued and called up capital		
Ordinary Shareholders (1.95m shares)	19,500.00	
		19,500.00
Estimated total deficiency/surplus as regards members		<u>(1,459,600.31)</u>

Signature  Date 11-Jan-2010

Before me:



CHRISTOPHER BUCK

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SILBURY COURT
SILBURY BOULEVARD
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BUCKS MK9 2LY

**BRI Business Recovery & Insolvency
Group MCE Limited
B - Company Creditors**

Key	Name	Address	£
CB04	Bank of Scotland	Charterhall House, Charterhall Drive, Chester, CH88 3AN	508.00
CB02	Basepoint Business Centre	Aviation Park West, Enterprise Way, Christchurch, BH23 6NW	795.00
CB01	Bloxham Mill	Barford Road, Banbury, Oxfordshire, OX15 4FF	77.24
CB03	Britannia Legerstar Self Store Limited	Building 105, Bourneham International Airport, Christchurch, BH23 6NW	345.00
CC00	Clintons Solicitors	FAO- Mr J Jones, 55 Dury Lane, London, WC2B 5RZ	22,918.00
CE00	Ellacotts	FAO - Peter Clayton, Beechfield House, 38 West Bar, Banbury, Oxfordshire, OX16 9RX	0.00
CF00	Fuse Communication Inc	FAO - Ms J Barnard, 135 North Old, Woodward, Birmingham, MI 48009 USA	575,896.00
CH01	HM Revenue & Customs	Saughton House, Broomhouse Drive, Edinburgh, EH11 3XR	0.00
CH02	HM Revenue & Customs	VAT Central Unit, BX5 5AT	0.00
CH03	HM Revenue & Customs (PAYE/NIC)	S98 Notices, Insolvency & Securities, 3rd Floor Euston Tower, 286 Euston Road, London, NW1 3UQ	66,309.00
CH04	HM Revenue & Customs (VAT)	The Legal Recovery Unit, 3rd Floor, Queens Dock, Liverpool, L74 4AA	(4,117.00)
CH05	HSBC Bank Plc	17 Market Place, Banbury, Oxfordshire, OX16 5ED	63,635.00
CH06	HSBC Bank Plc	17 Market Place, Banbury, Oxfordshire, OX16 5ED	50,217.00
CH00	Hunterskil Howard BV	FAO - Ms C Hollings, Oude Stasgracht 1, Eindhoven 5611 DD, The Netherlands	273,314.00
CL00	Laura Dane ACIS	2 Rydes Close, Bodicote, Banbury, Oxfordshire, OX15 4QJ	1,428.44
CM02	M4 Systems Limited	Tredomen, Innovation and Technology Centre, Hengoed, CF82 7FQ	6,026.00
CM03	Modis Europe Limited	110-113 Tottenham Court Road, London, W1T 5AE	367,124.13
RM00	Mr N Matthews	Coombe Hill Court, Chacombe, Banbury, Oxfordshire, OX17 2AN	0.00
CM00	Mr N Matthews	Coombe Hill Court, Chacombe, Banbury, Oxfordshire, OX17 2AN	10,320.00
CM01	Mr S Maycock	31 Farnfield Road, Banbury, Oxfordshire, OX16 9AP	2,000.00
RM01	Mr S Maycock	31 Farnfield Road, Banbury, Oxfordshire, OX16 9AP	0.00
RB00	Mrs J Barnard	Mrs J Barnard, 550 Landon Street, Birmingham, Michigan, 48009, USA	0.00
CB00	Mrs J Barnard	550 Landon Street, Birmingham, Michigan, 48009, USA	5,867.00
CP02	Pioneer	Lakeside House, Emperor Way, Exeter, EX1 3FD	136.00
CP00	Premium Credit	PO Box 405, Epsom, KT17 1WS	3,142.00
CP01	Premium Credit (contingent)	PO Box 405, Epsom, KT17 1WS	8,970.00
CS01	Scottish Equitable	Edinburgh Park, Edinburgh, EH12 9SE	31.00
CS00	Standard Life	1 Conference Square, Edinburgh, EH3 8RA	737.00
CV00	Vodafone	Vodafone House, The Connection, Newbury, Berkshire, RG14 2FN	228.70

BRI Business Recovery & Insolvency
Group MCE Limited
B - Company Creditors

Key	Name	Address	£
29 Entries Totalling			1,455,907.51

Monica 11-Jan-2010

Before me: 

CHRISTOPHER BUCK
 FRANKLINS SOLICITORS LLP
 SILBURY COURT
 SILBURY BOULEVARD
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Group MCE Limited
C - Shareholders

Key	Name	Address	Pref	Ord	Other	Total
HM00	Mr N Matthews	Coombe Hill Court, Chacombe, Banbury, Oxfordshire, OX17 2AN	0	975,000	0	975,000
HB00	Mrs J Barnard	Mrs J Barnard, 550 Landon Street, Birmingham, Michigan, 48009, USA	0	975,000	0	975,000
2 Entries Totalling						1,950,000

Signature *Christopher Buck* 11-Jan-2010

Before me:

[Signature]

CHRISTOPHER BUCK

FRANKLINS SOLICITORS LLP
SILBURY COURT
SILBURY BOULEVARD
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