

MG02

Statement of satisfaction in full or in part of mortgage or charge



✓ **What this form is for**
You may use this form to register a
statement of satisfaction in full or in
part of a mortgage or charge

✗ **What this form is NOT for**
You cannot use this form to register
a statement of satisfaction in full or
in part of a fixed charge company
registered in England. If you
do this, please use form

For further information, please



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08/09/2011

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COMPANIES HOUSE

THURSDAY

1 Company details

Company number 0 5 2 4 5 8 2 5

Company name in full CapQuest Investments Limited (the "Company")

72 → **Filling in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Creation of charge

Date charge created d1 d4 m1 m1 y2 y0 y0 y6

Description ① Debenture (the "Debenture")

Date of registration ② d1 d8 m1 m1 y2 y0 y0 y6

- ① You should give a description of
the instrument (if any) creating or
evidencing the charge,
e.g. 'Legal charge'
- ② The date of registration may be
confirmed from the certificate

3 Name and address of chargee(s), or trustee(s) for the debenture holders

Please give the name and address of the chargee(s), or trustee(s) for the
debenture holders

Name Barclays Bank Plc

Address 5 The North Colonnade, Canary Wharf

London

Postcode E 1 4 9 N A

Name

Address

Postcode

Name

Address

Postcode

Continuation page
Please use a continuation page if
you need to enter more details

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4 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details

Short particulars

First fixed charge over all present and future bank accounts including the Security Accounts in the name of the Company or held in the name of another but with the Company as beneficial owner together with the moneys in such accounts, interest thereon and all rights and powers of recovery in respect thereof and charges all Receivables

Mortgage of unregistered land lands, hereditaments and premises vested in it, other than the parts thereof the ownership of which is registered in the Land Registry pursuant to the provisions of the Registration of Title Act 1964, and those lands hereditaments and premises of leasehold tenure in respect of which the consent of the lessor, being required for a sub-demise, is not forthcoming at the date hereof To hold freehold tenure unto the Security Trustee in fee simple and as to so much thereof as is of leasehold tenure unto the Security Trustee for the residue or residues of the respective terms of years for which the Company now holds the same less the last three days of each such term

In respect of any leasehold lands, hereditaments and premises it shall stand possessed of the reversion or respective reversions hereby reserved of the term or several terms of years for which the same are held in trust for the Security Trustee The Debenture hereby appoints the Security Trustee the attorney of the Company to assign the said reversion or respective reversions in the name of the Company and on its behalf to such trustee or trustees subject to such equity of redemption (if any) as may for the time being be subsisting as a foresaid and to execute and do all deeds, documents and acts necessary or proper for that purpose

First fixed charge over all freehold and leasehold lands hereditaments and premises now vested in it (whether or not registered) together with all buildings, fixtures (including trade fixtures) and fixed plant and machinery from time to time thereon

First fixed charge over any future estate or interest which the Company may from time to time hereafter acquire in any lands hereditaments and premises together with all buildings, fixtures including trade fixtures and fixed plant and machinery from time to time thereon

First fixed charge over all of the Company's present and future fixed and moveable plant, machinery, vehicles, equipment, fixtures, implements, utensils, computers, office equipment, and the benefit of all contracts, licenses and warranties relating to the same

First fixed charge over the Intellectual Property

5 Satisfaction of the debt

I confirm that the debt for which the charge described above was given has been paid or satisfied ①

☒ In full

☐ In part

① Please tick one box only

6 Signature

Please sign the form here

Signature

Signature

X



X

This form must be signed by a person with an interest in the registration of the charge

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Weil Gotshal & Manges

Address One South Place

Post town London

County/Region

Postcode

E

C

2

M

2

W

G

Country

DX

Telephone



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have completed the charge details in Section 2
- ☐ You have completed the name and address of the chargee, or trustee for the debenture holders
- ☐ You have completed the short particulars of the property mortgaged or charged
- ☐ You have confirmed whether the charge is to be satisfied in full or in part
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk