

Company number: 05245506

BRITISH NUCLEAR GROUP LIMITED

(Company)

DIRECTORS' STATEMENT OF SOLVENCY
(for the purposes of section 642 of the Companies Act 2006)

It is proposed that the Company effects the following reduction of capital supported by a solvency statement pursuant to section 642 of the Companies Act 2006 (Proposed Reduction):

- A. to reduce the Company's share capital from £25,000 to £1.00 by cancelling and extinguishing 24,999 ordinary shares of £1.00 each held in the issued share capital of the Company, all of which are fully paid up; and
- B. following the Proposed Reduction, the issued share capital of the Company would be £1.00 consisting of 1 ordinary share of £1.00 held by British Nuclear Fuels Limited.

We, Hugo John Robson and Declan Burke, being all the directors of the Company, make the following statements in relation to the Proposed Reduction for the purposes of section 642 of the Companies Act 2006:

1. we have each formed the opinion, as regards the Company's situation at the date of this statement, that there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts;
2. we have each formed the opinion that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement; and
3. in forming these opinions, we have each taken into account all of the Company's liabilities (including any contingent or prospective liabilities) as required by section 643(2) of the Companies Act 2006.

Made and signed on 13 January 2023 by each of the above named directors of the Company:

HUGO JOHN ROBSON:

) Signature

DocuSigned by:
Hugo Robson
06BF13580A70416...

DECLAN BURKE:

) Signature

DocuSigned by:
Declan Burke
CE1CA2415563480...