

To the directors of Sovereign Retirement  
Capital Limited

Company Number 05238890

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8 August 2011

Statement under Section 519 Companies Act 2006

In accordance with Section 519, we confirm there are no circumstances connected with our ceasing to hold office as auditors of Sovereign Retirement Capital Limited which we consider should be brought to the attention of members and/or creditors of the company.

*BDO LLP*

BDO LLP

