

Rule 4 34 - CVL

**The Insolvency Act 1986**  
**Statement of Company's Affairs**

Pursuant to section 95/99 of  
the Insolvency Act 1986

# S95/99

**For Official Use**

To the Registrar of Companies

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**Company Number**

✓ 05237994

Name of Company

Prestbury Hotel Holdings Limited

I / We

Neil David Gostelow  
15 Canada Square, London  
E14 5GL

John David Thomas Milsom  
15 Canada Square, London  
E14 5GL

the liquidator(s) of the above named company attach a statement of the company affairs  
as at 30 June 2015

Signed



Date 01 July 2015

KPMG LLP  
15 Canada Square, London  
E14 5GL

**For Official Use**

Insolvency Secretary Post Room

SATURDAY



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04/07/2015

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COMPANIES HOUSE

Ref C71031/NG/NJT/PREST

## Statement of affairs

Statement as to affairs of Prestbury Hotel Holdings Limited

On 30 June 2015, the date of the resolution for winding up

## Statement of truth

I believe that the facts stated in this Statement of Affairs are true

Full name Sandra Louise Gumm

Signed  \_\_\_\_\_

Dated 30 June 2015

# **The Insolvency Act 1986**

## **Statement of Affairs of Prestbury Hotel Holdings Limited as at 30 June 2015**

### **A - Summary of Assets**

	<b>Book Value</b>	<b>Estimated Realisable Value</b>
	<b>£</b>	<b>£</b>
<b>Assets Specifically Pledged:</b>		
None	0	0
Less Due to Secured Creditor	0	0
	<hr/>	<hr/>
<b>Shortfall to fixed charge creditors c/d</b>	0	0
	<hr/>	<hr/>
<b>Assets Not Specifically Pledged:</b>		
Cash at bank	11,167	0
Corporation Tax (HMRC)	364	0
	<hr/>	<hr/>
<b>Estimated total assets available for preferential creditors</b>	<b>11,531</b>	<b>0</b>
	<hr/>	<hr/>

# **The Insolvency Act 1986**

## **Statement of Affairs of Prestbury Hotel Holdings Limited as at 30 June 2015**

### **A - Summary of Assets**

	£	£
<b>Estimated total assets available for preferential creditors (carried from page A)</b>		<b>0</b>
<b>Preferential Creditors:</b>		
None	<u>0</u>	<u>0</u>
<b>Estimated (deficiency)/surplus as regards preferential creditors</b>		<b>0</b>
Estimated prescribed part of net property to carry fwd		<b>0</b>
<b>Surplus available for floating charge creditors</b>		<b>0</b>
<b>LESS: Amounts due to floating charge creditor</b>		
Bank of Scotland under cross guarantees		<b>(83,045,777)</b>
<b>Shortfall to floating charge creditor</b>		<b>(83,045,777)</b>
Estimated prescribed part of net property brought forward		<b>0</b>
<b>Non-preferential creditors:</b>		
Intercompany creditor (Prestbury Hotels Three Limited)	(17,794)	
Fee accruals/other creditors	(30)	
	<u></u>	<u>(17,824)</u>
<b>Estimated (deficiency)/surplus as regards creditors</b>		<b>(83,063,601)</b>
<b>Issued and called up capital:</b>		
Ordinary £1 shares	(20,000)	
	<u></u>	<u>(20,000)</u>
<b>Estimated (deficiency)/surplus as regards members</b>		<b>(83,083,601)</b>

**B****Company Creditors**

**Note** You must include all creditors and identify creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession

<b>Name of creditor or claimant</b>	<b>Address (with postcode)</b>	<b>Amount of debt £</b>	<b>Details of any security held by creditor</b>	<b>Date security given</b>	<b>Value of security £</b>
Bank of Scotland	The Mound, Edinburgh EH1 1YZ	£83,045,777	Fixed and floating charges	Various	£37,418,078
Prestbury Hotels Three Limited	15 Canada Square, London E14 5GL	£17,794	None	N/A	

**Notes**

- 1) The total debt currently owing to Bank of Scotland across the Prestbury Hotels group is £83,045,777. The bank has valued its remaining security across other Prestbury Hotels companies at £37,418,078, leaving an unsecured balance that is subject to cross guarantees of £45,627,699.
- 2) Amounts due to HMRC are stated before the application of group relief or brought forward losses.
- 3) All intercompany balances stated include elements of interest which have been accrued up to 18 June 2015.

**C**

**Company Shareholders**

<b>Shareholder</b>	<b>Type of shares</b>	<b>Number held</b>	<b>Number as percentage of class of shares issued</b>	<b>Number as a percentage of total shares with voting rights issued</b>
Aldersgate Investments Limited	Ordinary D shares of £1 each	2,000	100%	10%
PHIL Wentworth Manager Limited	Ordinary M shares of £1 each	2,000	100%	10%
Prestbury Investment Holdings Limited	Ordinary A shares of £1 each	2,000	100%	10%
Uberior Ventures Limited	Ordinary C shares of £1 each	5,500	100%	27.5%
West Coast Capital Prestven Limited	Ordinary B shares of £1 each	7,606	89.5%	38.03%
Pacific Shelf 1619 Limited	Ordinary B shares of £1 each	894	10.5%	4.47%