

SH01

Return of allotment of shares



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☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation.

☐ **What this form is NOT for**
You cannot use this form to
give notice of shares taken by
shareholders on formation of the company
or for an allotment of a new class of
shares by an unlimited company.

WEDNESDAY



A12 *A7IOXHPS* #15
COMPANIES HOUSE

1 Company details

Company number 05235188
Company name in full THE UNION BAR AND GRILL LIMITED

Filing in this form
Please complete in typescript or in
bold black capitals.
All fields are mandatory unless
specified or indicated by *

2 Allotment dates

From Date 21/09/2018
To Date

Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

Currency
If currency details are not
completed we will assume currency
is in pound sterling.

Currency	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
	A Ordinary	1,178	£0.01	£11.78	0

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if
necessary.

Details of non-cash
consideration.
If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
Pound Sterling	Ordinary	10,000	£100	
	A Ordinary	1,178	11.78	
Totals		11178	111.78	0

Currency table B				
Totals				

Currency table C				
Totals				

Totals (including continuation pages)		Total number of shares	Total aggregate nominal value (€)	Total aggregate amount unpaid (€)
		11178	111.78	0

€ Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

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5 Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4 .		1 Prescribed particulars of rights attached to shares The particulars are: a particulars of any voting rights, including rights that arise only in certain circumstances; b particulars of any rights, as respects dividends, to participate in a distribution; c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder A separate table must be used for each class of share. Continuation page Please use a Statement of capital continuation page if necessary.
Class of share	Ordinary	
Prescribed particulars 1	See continuation sheet	
Class of share	A Ordinary	
Prescribed particulars 1	See continuation sheet	
Class of share		
Prescribed particulars 1		

6 Signature

I am signing this form on behalf of the company. MATT JAOMB		2 Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership. 3 Person authorised Under either section 270 or 274 of the Companies Act 2006.
Signature	Signature X <i>MATT JAOMB</i> X	
This form may be signed by: Director ² , Secretary, Person authorised ³ , Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.		

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	Ordinary	
Prescribed particulars	<p>Voting Rights - Ordinary shares confer one vote per Ordinary shareholder on a show of hands and one vote per Ordinary share on a poll vote.</p> <p>Dividend Rights - the holders of Ordinary shares shall be entitled to any discretionary dividend declared on the class of Ordinary shares.</p> <p>Distribution Rights on a Winding Up - If the surplus assets are £3,000,000 (three million pounds) or less, the assets shall be distributed as follows:</p> <p>(i) 99.99% amongst the Ordinary Shareholders pro rata to their respective holdings of Ordinary Shares; and</p> <p>(ii) 0.01% amongst the A Ordinary Shareholders pro rata to their respective holdings of A Ordinary Shares,</p> <p>If the surplus assets exceed £3,000,000 (three million pounds), the assets (for the avoidance of doubt, all of the assets not just those exceeding £3,000,000) shall be distributed as follows:</p> <p>(i) X% amongst the Ordinary Shareholders pro rata to their respective holdings of Ordinary Shares; and</p> <p>(ii) Y% amongst the A Ordinary Shareholders pro rata to their respective holdings of A Ordinary Shares,</p> <p>where X is the number of Ordinary Shares as a proportion of the total Shares plus 1%, and Y is 100 minus X.</p> <p>Redeemable Shares - Ordinary shares are not redeemable.</p>	

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	A Ordinary	
Prescribed particulars	<p>Voting Rights - No voting rights</p> <p>Dividend Rights - the holders of A Ordinary shares shall be entitled to any discretionary dividend declared on the class of A Ordinary share only after a financial year (being the Company's financial year from time to time) in which the profits of the Company exceed £350,000 (three hundred and fifty thousand pounds).</p> <p>Distribution Rights on a Winding Up - If the surplus assets are £3,000,000 (three million pounds) or less, the assets shall be distributed as follows:</p> <p>(i) 99.99% amongst the Ordinary Shareholders pro rata to their respective holdings of Ordinary Shares; and</p> <p>(ii) 0.01% amongst the A Ordinary Shareholders pro rata to their respective holdings of A Ordinary Shares,</p> <p>If the surplus assets exceed £3,000,000 (three million pounds), the assets (for the avoidance of doubt, all of the assets not just those exceeding £3,000,000) shall be distributed as follows:</p> <p>(i) X% amongst the Ordinary Shareholders pro rata to their respective holdings of Ordinary Shares; and</p> <p>(ii) Y% amongst the A Ordinary Shareholders pro rata to their respective holdings of A Ordinary Shares,</p> <p>where X is the number of Ordinary Shares as a proportion of the total Shares plus 1%, and Y is 100 minus X.</p> <p>Redeemable Shares - A Ordinary shares are not redeemable.</p>	

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Charlie Hewlett

Company name

Boodle Hatfield LLP

Address

240 Blackfriars Road

London

Post town

County/Region

Postcode

S E 1 8 N W

Country

DX

Telephone

020 7629 7411



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in Section 2.
- ☐ You have completed all appropriate share details in Section 3.
- ☐ You have completed the appropriate sections of the Statement of capital.
- ☐ You have signed the form.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse