

**Silvertown Land Holdings Limited**

(registered company number 05234779)  
(the "Company")

**SOLVENCY STATEMENT MADE FOR THE PURPOSE OF  
SECTION 642 OF THE COMPANIES ACT 2006**

This solvency statement is made on 31 December 2018

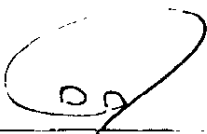
The Company is proposing that GBP 500,000 (five hundred thousand Great British Pounds (Sterling)) of the sum standing to the credit of the share premium account of the Company be cancelled

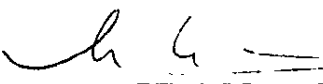
We, Duncan Taylor and Marie Van In, all of the directors of the Company, as at the date of this solvency statement, have each formed the opinion:

- (a) that as at the date of this solvency statement, there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts; and
- (b) that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this solvency statement.

In forming this opinion, the directors have taken into account all of the Company's liabilities (including any contingent or prospective liabilities).

Signed in counterpart by all of the directors of the Company:

  
\_\_\_\_\_  
Duncan Taylor

  
\_\_\_\_\_  
Marie Van In

WEDNESDAY



\*S7KNIAAQ\*  
SPE 12/12/2018 #93  
COMPANIES HOUSE