

S.89(3)

Members' Voluntary Winding up Declaration of Solvency Embodying a Statement of Assets and Liabilities**Pursuant to Section 89(3) of the Insolvency Act 1986**

For Official Use

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Company Number

05230289

Name of Company


eFinancialGroup Limited**We,**

Karen Spears
RSM Restructuring Advisory LLP
9th Floor, 25 Farringdon Street
London EC4A 4AB

Matthew Robert Haw
RSM Restructuring Advisory LLP
9th Floor, 25 Farringdon Street
London EC4A 4AB

attach a declaration of solvency embodying a statement of assets and liabilities

Signed


Karen Spears
Matthew Robert Haw

Dated

30/12/2016

Ref KAS/HMN/

RSM Restructuring Advisory LLP
9th Floor, 25 Farringdon Street, London EC4A 4AB

For Official Use

Insolvency Sect	Post Room

WEDNESDAY



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A12

11/01/2017

#70

COMPANIES HOUSE

Members' Voluntary Winding up Declaration of Solvency Embodying a Statement of Assets and Liabilities

Company Number 05230289
Name of Company eFinancialGroup Limited
Presented by The Company

Declaration of Solvency

We,


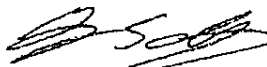
Gregory Schippers
12150 Meredith Drive Urbandale, IA 50323 USA

Brian Campbell,
1040 Avenue of the Americas, 8th Floor, New York NY 10018 USA

being all-the/the majority of the directors of eFinancialGroup Limited do solemnly and sincerely declare that we have made a full enquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up

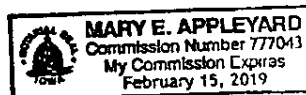
We append a statement of the company's assets and liabilities as 30 November 2016, being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true and by virtue of the provisions of the Statutory Declarations Act 1835


Declared at *Des Moines, Iowa*  USA
This 22nd day of December 2016

Before me

Solicitor or Commissioner of Oaths



Mary E Appleyard 12/22/16

Form 4 70 contd

Statement as at 30 November 2016 showing assets at estimated realisable values and liabilities expected to rank for payment

Assets and liabilities		Estimated to realise or to rank for payment to nearest £
Assets		
	Balance at bank	0
	Cash in hand	123
	Trade debtors	229,290
	Stock/Inventory	0
	Work in progress	0
	Freehold land and property	0
	Leased assets	0
	Plant and machinery	0
	Furniture, fittings, utensils etc	0
	Other Assets	14,750,100
	Contingent Assets	0
	Estimated realisable value of assets £	14,979,513
Liabilities		
	Secured on specific assets, viz Mortgage on freehold land, Debenture over Plant and machinery	0
	Secured by floating charge(s)	0
	Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full	0
	Unsecured creditors (amounts estimated to rank for payment)	(11,652,607)
	Trade accounts	£ 0
	Other liabilities	(11 652,606)
	Contingent liabilities	0
Estimated surplus after paying debts in full £		3,326,906

Remarks

The costs and expenses of the liquidation are being paid by another group company