



Company No 5230122

REDUCTION OF CAPITAL - REGISTRATION STATEMENT

made on 2 April 2015

For the purposes of section 644(5) of the Companies Act 2006

EM Investments No.1 Limited

(the "Company")

We, being all the directors of the Company, hereby confirm that the attached Solvency Statement, dated 2 April 2015, was

- (a) made not more than 15 days before the date on which the special written resolution to reduce the Company's share capital was passed, and
- (b) provided to its sole member in accordance with the section 642(2) of the Companies Act 2006

Christopher Le Neve Foster, Director

Sarah Hollinsworth, Director

Colin Gyte, Director