

**Return of Allotment of Shares**Company Name: **CORCEL PLC**Company Number: **05227458**Received for filing in Electronic Format on the: **10/10/2023**

XCDTXZBC

Shares Allotted (including bonus shares)Date or period during which
shares are allottedFrom
23/09/2023To
06/10/2023**Class of Shares: ORDINARY**Currency: **GBP**Number allotted **25000000**Nominal value of each share **0.0001**Amount paid: **0.004**Amount unpaid: **0**

No shares allotted other than for cash

Class of Shares: ORDINARYCurrency: **GBP**Number allotted **25000000**Nominal value of each share **0.0001**Amount paid: **0.004**Amount unpaid: **0**

No shares allotted other than for cash

Class of Shares: ORDINARYCurrency: **GBP**Number allotted **75000000**Nominal value of each share **0.0001**Amount paid: **0.0021**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	1788918926
Currency:	GBP	Aggregate nominal value:	1610027.0334

Prescribed particulars

NON VOTING - NOT ENTITLED TO DIVIDENDS OR PARTICIPATE IN PROFITS - AFTER HOLDERS OF ORDINARY SHARES HAVE RECEIVED THE AGGREGATE AMOUNT PAID UP THEREON PLUS TEN MILLION POUNDS (£10,000,000) PER SUCH SHARE, THERE SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE DEFERRED SHARES AN AMOUNT EQUAL TO THE NOMINAL VALUE OF THE DEFERRED SHARES - NON-REDEEMABLE

Class of Shares:	ORDINARY	Number allotted	1599528988
Currency:	GBP	Aggregate nominal value:	159952.8988

Prescribed particulars

ONE VOTE PER SHARE ON A VOTE AT A COMPANY MEETING - ONE EQUAL RIGHT PER SHARE IN ANY ORDINARY DIVIDEND DECLARED - ONE EQUAL RIGHT PER SHARE IN THE DISTRIBUTION OF ANY SURPLUS DUE TO THE ORDINARY SHAREHOLDERS ON A WINDING UP.

Class of Shares:	A	Number allotted	2497434980
	DEFERRED	Aggregate nominal value:	237256.3231

Currency: **GBP**

Prescribed particulars

NON VOTING -NOT ENTITLED TO DIVIDENDS OR PARTICIPATE IN PROFITS - AFTER HOLDERS OF ORDINARY SHARES HAVE RECEIVED THE AGGREGATE AMONT PAID UP THEREON PLUS ONE HUNDRED MILLION POUNDS (100,000,000) PER SUCH SHARE, THERE SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE DEFERRED SHARES AN AMOUNT EQUAL TO THE NOMINAL VALUE OF THE DEFERRED SHARES -NON-REDEEMABLE

Class of Shares:	B	Number allotted	8687335200
	DEFERRED	Aggregate nominal value:	860046.1848

Currency: **GBP**

Prescribed particulars

NON- VOTING - NOT ENTITLED TO DIVIDENDS OR PARTICIPATE IN PROFITS - AFTER HOLDERS OF ORDINARY SHARES HAVE BEEN RECEIVED THE AGGREGATE AMOUNT PAID THEREON PLUS ONE HUNDRED MILLION POUNDS (£100,000,000) PER SHARES, THERE SHALL BE DISTRIBUTED AMOUNGST THE HOLDERS OF THE DEFERRED SHARES AN AMOUNT EQUAL TO THE NOMINAL VALUE OF THE DEFERRED SHARES, NON-REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	14573218094
		Total aggregate nominal value:	2867282.4401
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.