

SH01

Return of allotment of shares



You can use the WebFiling service to file this form online
Please go to www.companieshouse.gov.uk

✓ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

✗ **What this form is NOT for**
You cannot use this form to give
notice of shares taken by subsc
on formation of the company or
for an allotment of a new class o
shares by an unlimited company

WEDNESDAY



AHOQFR4F
A34 26/01/2011 135
COMPANIES HOUSE

1 Company details

Company number 0 5 2 2 7 2 2 7

Company name in full Assaymetrics Limited

→ **Filing in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ①

From Date 0 3 0 9 2 0 1 0
To Date

① **Allotment date**
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares

② **Currency**
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E g Ordinary/Preference etc)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)
Preferred Ordinary Shares		669	0.01	105,033.00	0 00
Ordinary Shares		85	0.01	13,345 00	0 00

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

SH01

Return of allotment of shares

Statement of capital

Section 4 (also **Section 5** and **Section 6**, if appropriate) should reflect the company's issued capital at the date of this return

4**Statement of capital (Share capital in pound sterling (£))**

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete **Section 4** and then go to **Section 7**.

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Ordinary Shares	£0.01	£0.00	5000	£ 50.00
Ordinary Shares	£157.00	£0.00	499	£ 4.99
Preferred Ordinary Shares	£157.00	£0.00	2513	£ 25.13
			0	£
Totals			8012	£ 80.12

5**Statement of capital (Share capital in other currencies)**

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency				
Class of shares (E g Ordinary / Preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

Currency				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

6**Statement of capital (Totals)**

	Please give the total number of shares and total aggregate nominal value of issued share capital	④ Total aggregate nominal value Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc.
Total number of shares		
Total aggregate nominal value ④		

① Including both the nominal value and any share premium

③ E.g. Number of shares issued multiplied by nominal value of each share

Continuation Pages

Please use a Statement of Capital continuation page if necessary

② Total number of issued shares in this class

SH01

Return of allotment of shares

7 **Statement of capital (Prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**

Class of share	Ordinary Shares
Prescribed particulars 1	(See Continuation Sheet)

Class of share	Preferred Ordinary Shares
Prescribed particulars 1	(See Continuation Sheet)

Class of share	
Prescribed particulars 1	

1 Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

Continuation page

Please use a Statement of Capital continuation page if necessary

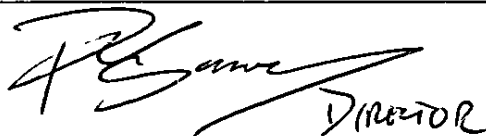
8 **Signature**

I am signing this form on behalf of the company

Signature

Signature

X


DIRECTOR

X

This form may be signed by
Director **2**, Secretary, Person authorised **3**, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager

2 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006

SH01 - continuation page

Return of allotment of shares

7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	Preferred Ordinary Shares
Prescribed particulars	<p>Dividends - No dividend will be approved or paid without the consent of the Board and Investor Director and any such dividend so approved will be on the basis of the Equity Shares being treated as one class of share</p> <p>Capital - On a return of capital on liquidation or capital reduction or otherwise, the surplus assets of the Company remaining after the payment of its liabilities shall be applied first in paying to each member holding Preferred Ordinary Shares (a) all unpaid arrears and accruals of any dividend on the Preferred Ordinary Shares thereon which have been declared but are unpaid and (b) an amount equal to the Issue Price of all the Preferred Ordinary Shares held by him; secondly, in paying to each holder of the Ordinary Shares and Ordinary B Shares, first, any dividends thereon which have been declared but are unpaid and, secondly, an amount equal to the Issue Price of each Ordinary Share or Ordinary B Share held by him, thereafter, in distributing the balance of such assets amongst the holders of the Preferred Ordinary Shares, Ordinary Shares and the Ordinary B Shares (pari passu as if they constituted one class of Share) in proportion to the numbers of the Preferred Ordinary Shares, Ordinary Shares and Ordinary B Shares held by them respectively</p> <p>Conversion - The members holding Preferred Ordinary Shares may at any time by notice in writing given to the Company convert all the Preferred Ordinary Shares into the same number of fully paid Ordinary Shares. The conversion shall take effect immediately upon the date of delivery of that notice to the Company (unless the notice states that conversion is to be effective when any conditions specified in the notice have been fulfilled in which case conversion shall take effect when those conditions have been fulfilled) and the Company and members shall do all acts necessary to procure that conversion. For the avoidance of doubt, such Preferred Ordinary Shares shall be converted into Ordinary Shares of the same nominal value</p> <p>Voting - The holders of the Equity Shares shall be entitled to receive notice of and to attend and speak at any general meetings of the Company and the holder of such Shares who (being an individual) is present in person or by proxy or (being a corporation) is present by duly authorised representative or by proxy shall, on a show of hands, have one vote, and, on a poll, have one vote each for every Share of which he is the holder</p> <p>Definitions "Equity Shares" means the Ordinary Shares and the Preferred Ordinary Shares, and "Board" means the board of directors of the Company for the time being or, as the context may require, any duly authorised committee</p>

SH01 - continuation page

Return of allotment of shares

7

Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	Ordinary Shares
Prescribed particulars	<p>Dividends - No dividend will be approved or paid without the consent of the Board and Investor Director and any such dividend so approved will be on the basis of the Equity Shares being treated as one class of share.</p> <p>Capital - On a return of capital on liquidation or capital reduction or otherwise, the surplus assets of the Company remaining after the payment of its liabilities shall be applied first in paying to each member holding Preferred Ordinary Shares (a) all unpaid arrears and accruals of any dividend on the Preferred Ordinary Shares thereon which have been declared but are unpaid and (b) an amount equal to the Issue Price of all the Preferred Ordinary Shares held by him, secondly, in paying to each holder of the Ordinary Shares and Ordinary B Shares, first, any dividends thereon which have been declared but are unpaid and, secondly, an amount equal to the Issue Price of each Ordinary Share or Ordinary B Share held by him; thereafter, in distributing the balance of such assets amongst the holders of the Preferred Ordinary Shares, Ordinary Shares and the Ordinary B Shares (pari passu as if they constituted one class of Share) in proportion to the numbers of the Preferred Ordinary Shares, Ordinary Shares and Ordinary B Shares held by them respectively</p> <p>Voting - The holders of the Equity Shares shall be entitled to receive notice of and to attend and speak at any general meetings of the Company and the holder of such Shares who (being an individual) is present in person or by proxy or (being a corporation) is present by duly authorised representative or by proxy shall, on a show of hands, have one vote, and, on a poll, have one vote each for every Share of which he is the holder</p> <p>Definitions: "Equity Shares" means the Ordinary Shares and the Preferred Ordinary Shares "Board" means the board of directors of the Company for the time being or, as the context may require, any duly authorised committee; "Investor Director" means the Director appointed by Finance Wales Investments (5) Limited</p>

SH01

Return of allotment of shares



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name James Webb

Company name Ashfords LLP

Address Tower Wharf

Cheese Lane

Post town Bristol

County/Region

Postcode B S 2 0 J J

Country

DX 151760 Bristol 30

Telephone 0117 321 8095



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales.
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS
DX 481 N R Belfast 1



Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form



Further information

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk