

**Return of Allotment of Shares**Company Name: **RED ROCK RESOURCES PLC**Company Number: **05225394**Received for filing in Electronic Format on the: **09/05/2022**

XB3O1XBD

**Shares Allotted (including bonus shares)**Date or period during which  
shares are allottedFrom  
**06/05/2022**To  
**06/05/2022****Class of Shares: ORDINARY**Currency: **GBP**Number allotted **5038253**Nominal value of each share **0.0001**Amount paid: **0.00425**Amount unpaid: **0**

No shares allotted other than for cash

---

## Statement of Capital (Share Capital)

---

<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>6033861125</b>
	<b>DEFERRED</b>	Aggregate nominal value:	<b>579250.668</b>

Currency: **GBP**

Prescribed particulars

**NON VOTING - NOT ENTITLED TO DIVIDENDS OR PARTICIPATE IN PROFITS -AFTER HOLDERS OF ORDINARY SHARES HAVE RECEIVED THE AGGREGATE AMOUNT PAID UP THEREON PLUS ONE HUNDRED MILLION POUNDS (£100,000,000) PER SUCH SHARE, THERE SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE DEFERRED SHARES AN AMOUNT EQUAL TO THE NOMINAL VALUE OF THE DEFERRED SHARES - NON-REDEEMABLE**

<b>Class of Shares:</b>	<b>DEFERRED</b>	Number allotted	<b>2371116172</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>2134004.5548</b>

Prescribed particulars

**NON VOTING - NOT ENTITLED TO DIVIDENDS OR PARTICIPATE IN PROFITS - AFTER HOLDERS OF ORDINARY SHARES HAVE RECEIVED THE AGGREGATE AMOUNT PAID UP THEREON PLUS TEN MILLION POUNDS (£10,000,000) PER SUCH SHARE, THERE SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE DEFERRED SHARES AN AMOUNT EQUAL TO THE NOMINAL VALUE OF THE DEFERRED SHARES - NON-REDEEMABLE**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>1227867054</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>122786.7054</b>

Prescribed particulars

**- ONE VOTE PER SHARE ON A VOTE AT A COMPANY MEETING - ONE EQUAL RIGHT PER SHARE IN ANY ORDINARY DIVIDEND DECLARED - ONE EQUAL RIGHT PER SHARE IN THE DISTRIBUTION OF ANY SURPLUS DUE TO THE ORDINARY SHAREHOLDERS ON A WINDING UP**

---

## Statement of Capital (Totals)

---

Currency:	<b>GBP</b>	Total number of shares:	<b>9632844351</b>
		Total aggregate nominal value:	<b>2836041.9282</b>
		Total aggregate amount unpaid:	<b>0</b>

---

### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.