

**Return of Allotment of Shares**Company Name: **RED ROCK RESOURCES PLC**Company Number: **05225394**Received for filing in Electronic Format on the: **11/05/2021**

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Shares Allotted (including bonus shares)

| Date or period during which shares are allotted | From | To |
|--|-------------------|-------------------|
| | 20/04/2021 | 20/04/2021 |

| | | | |
|-------------------------|-----------------|-----------------------------|---------------|
| Class of Shares: | ORDINARY | Number allotted | 980392 |
| Currency: | GBP | Nominal value of each share | 0.0001 |
| | | Amount paid: | 0.0075 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|-------------------------|-----------------|--------------------------|-------------------|
| Class of Shares: | A | Number allotted | 6033861125 |
| | DEFERRED | Aggregate nominal value: | 579250.668 |

Currency: **GBP**

Prescribed particulars

NON VOTING - NOT ENTITLED TO DIVIDENDS OR PARTICIPATE IN PROFITS -AFTER HOLDERS OF ORDINARY SHARES HAVE RECEIVED THE AGGREGATE AMOUNT PAID UP THEREON PLUS ONE HUNDRED MILLION POUNDS (£100,000,000) PER SUCH SHARE, THERE SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE DEFERRED SHARES AN AMOUNT EQUAL TO THE NOMINAL VALUE OF THE DEFFERED SHARES - NON-REDEEMABLE

| | | | |
|-------------------------|-----------------|--------------------------|---------------------|
| Class of Shares: | DEFERRED | Number allotted | 2371116172 |
| Currency: | GBP | Aggregate nominal value: | 2134004.5548 |

Prescribed particulars

NON VOTING - NOT ENTITLED TO DIVIDENDS OR PARTICIPATE IN PROFITS - AFTER HOLDERS OF ORDINARY SHARES HAVE RECEIVED THE AGGREGATE AMOUNT PAID UP THEREON PLUS TEN MILLION POUNDS (£10,000,000) PER SUCH SHARE, THERE SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE DEFERRED SHARES AN AMOUNT EQUAL TO THE NOMINAL VALUE OF THE DEFERRED SHARES - NON-REDEEMABLE

| | | | |
|-------------------------|-----------------|--------------------------|--------------------|
| Class of Shares: | ORDINARY | Number allotted | 1189748017 |
| Currency: | GBP | Aggregate nominal value: | 118974.8017 |

Prescribed particulars

- ONE VOTE PER SHARE ON A VOTE AT A COMPANY MEETING - ONE EQUAL RIGHT PER SHARE IN ANY ORDINARY DIVIDEND DECLARED - ONE EQUAL RIGHT PER SHARE IN THE DISTRIBUTION OF ANY SURPLUS DUE TO THE ORDINARY SHAREHOLDERS ON A WINDING UP

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|---------------------|
| Currency: | GBP | Total number of shares: | 9594725314 |
| | | Total aggregate nominal value: | 2832230.0245 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.