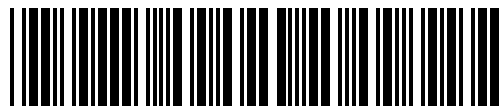


**Return of Allotment of Shares**Company Name: **RED ROCK RESOURCES PLC**Company Number: **05225394**Received for filing in Electronic Format on the: **03/10/2023**

XCDDW3YX

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	10/08/2023	03/10/2023

Class of Shares:	ORDINARY	Number allotted	63500000
Currency:	GBP	Nominal value of each share	0.0001
		Amount paid:	0.002
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	26000000
Currency:	GBP	Nominal value of each share	0.0001
		Amount paid:	0.002019
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	6033861125
	DEFERRED	Aggregate nominal value:	579250.668

Currency: **GBP**

Prescribed particulars

NON VOTING - NOT ENTITLED TO DIVIDENDS OR PARTICIPATE IN PROFITS -AFTER HOLDERS OF ORDINARY SHARES HAVE RECEIVED THE AGGREGATE AMOUNT PAID UP THEREON PLUS ONE HUNDRED MILLION POUNDS (£100,000,000) PER SUCH SHARE, THERE SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE DEFERRED SHARES AN AMOUNT EQUAL TO THE NOMINAL VALUE OF THE DEFERRED SHARES - NON-REDEEMABLE

Class of Shares:	DEFERRED	Number allotted	2371116172
Currency:	GBP	Aggregate nominal value:	2134004.5548

Prescribed particulars

NON VOTING - NOT ENTITLED TO DIVIDENDS OR PARTICIPATE IN PROFITS - AFTER HOLDERS OF ORDINARY SHARES HAVE RECEIVED THE AGGREGATE AMOUNT PAID UP THEREON PLUS TEN MILLION POUNDS (£10,000,000) PER SUCH SHARE, THERE SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE DEFERRED SHARES AN AMOUNT EQUAL TO THE NOMINAL VALUE OF THE DEFERRED SHARES - NON-REDEEMABLE

Class of Shares:	ORDINARY	Number allotted	2570097791
Currency:	GBP	Aggregate nominal value:	257009.7791

Prescribed particulars

- ONE VOTE PER SHARE ON A VOTE AT A COMPANY MEETING - ONE EQUAL RIGHT PER SHARE IN ANY ORDINARY DIVIDEND DECLARED - ONE EQUAL RIGHT PER SHARE IN THE DISTRIBUTION OF ANY SURPLUS DUE TO THE ORDINARY SHAREHOLDERS ON A WINDING UP

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	10975075088
		Total aggregate nominal value:	2970265.0019
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.