

# SH01

## Return of allotment of shares



You can use the WebFiling service to file this form online  
Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

☒ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation

☐ **What this form is NOT for**  
You cannot use this form to give  
notice of shares taken on formation of the company  
for an allotment of a share by an unlimited company

THURSDAY



A05 19/12/2013 #224  
COMPANIES HOUSE

### 1 Company details

Company number 05225394

Company name in full Red Rock Resources PLC

→ **Filling in this form**  
Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates

From Date d0 d2 m1 m2 y2 y0 y1 y3  
To Date d d m m y y y y

**Allotment date**  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares

**Currency**  
If currency details are not  
completed we will assume currency  
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)
ORDINARY	GB£	45,000,000	£0.001	£297,000	NIL

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted

Details of non-cash  
consideration

If a PLC, please attach  
valuation report (if  
appropriate)

## SH01

## Return of allotment of shares

## Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

**4 Statement of capital (Share capital in pound sterling (£))**

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
ORDINARY	1 615p	NIL	15042190	£ 15042 190
ORDINARY	1 54p	NIL	7787867	£ 7787 867
ORDINARY	1 61p	NIL	1244787	£ 1244 787
ORDINARY	0 1p	NIL	1560002	£ 1560 002
<b>Totals</b>			see continuation	£

**5 Statement of capital (Share capital in other currencies)**

Please complete the table below to show any class of shares held in other currencies.  
Please complete a separate table for each currency

Currency				
Class of shares (E g Ordinary / Preference etc )	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

Currency				
Class of shares (E g Ordinary/Preference etc )	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

**6 Statement of capital (Totals)**

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares 1,450,570,545

Total aggregate nominal value ④ £1,450,570 545

④ Total aggregate nominal value  
Please list total aggregate values in  
different currencies separately. For  
example £100 + €100 + \$10 etc

① Including both the nominal value and any share premium

② E.g. Number of shares issued multiplied by nominal value of each share

③ Total number of issued shares in this class.

**Continuation Pages**  
Please use a Statement of Capital continuation page if necessary

SH01

Return of allotment of shares

7

## Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5	
Class of share	Ordinary
Prescribed particulars ①	<ul style="list-style-type: none"> <li>- One vote per share on a vote at a Company meeting</li> <li>- One equal right per share in any ordinary dividend declared</li> <li>- One equal right per share in the distribution of any surplus due to the ordinary shareholders on a winding up</li> </ul>
Class of share	
Prescribed particulars ①	
Class of share	
Prescribed particulars ①	

## ① Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

## Continuation page

Please use a Statement of Capital continuation page if necessary

8

## Signature

I am signing this form on behalf of the company

Signature

Signature

X *Super F. Roubin* X

This form may be signed by

Director ②, Secretary, Person authorised ②, ~~Administrator, Administrative receiver, Receiver, Receiver manager, CAC manager.~~

## ② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

## ② Person authorised

Under either section 270 or 274 of the Companies Act 2006

# SH01

## Return of allotment of shares



### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Stephen F Ronaldson**

Company name **Ronaldsons LLP**

Address **55 Gower Street**

Post town **London**

County/Region **Greater London**

Postcode **W C 1 E 6 H Q**

Country **UK**

DX

Telephone **020 7580 6075**



### Checklist

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form



### Important information

Please note that all information on this form will appear on the public record



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

**For companies registered in England and Wales**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1



### Further information

For further information please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

# SH01 - continuation page

## Return of allotment of shares

### Statement of capital

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

Currency				
Class of shares (E.g. Ordinary/preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
ORDINARY	0 2p	NIL	111999998	111999 998
ORDINARY	0 5p	NIL	68000000	68000
ORDINARY	0 95p	NIL	36150000	36150
ORDINARY	2 45p	NIL	3470166	3470 166
ORDINARY	1 041p	NIL	5571565	5571 565
ORDINARY	1 2214p	NIL	2374324	2374 324
ORDINARY	1 304p	NIL	9202234	9202 234
ORDINARY	1 35p	NIL	57492592	57492 592
ORDINARY	1 3557p	NIL	7376177	7376 177
ORDINARY	1 3807p	NIL	8691020	8691 020
ORDINARY	1 3842p	NIL	3505661	3505 661
ORDINARY	1 4841893p	NIL	8085222	8085 222
ORDINARY	1 5p	NIL	31266666	31266 666
ORDINARY	1 9p	NIL	4365215	4365 215
ORDINARY	2 689p	NIL	27215148	27215 148
ORDINARY	2 5p	NIL	40000000	40000
ORDINARY	2 7272p	NIL	23467178	23467 178
ORDINARY	2 68p	NIL	5064645	5064 645
ORDINARY	3p	NIL	28833332	28833 332
ORDINARY	1 90p	NIL	3789456	3789 456
ORDINARY	2 993p	NIL	22070208	22070 208
ORDINARY	2 186p	NIL	13723094	13723 094
ORDINARY	2 05p	NIL	15000000	15000
ORDINARY	2 25p	NIL	14314689	14314 689
ORDINARY	0 0125p	NIL	1400000	1400
Totals			see continuation	

① Including both the nominal value and any share premium

③ E.g. Number of shares issued multiplied by nominal value of each share

② Total number of issued shares in this class.

# SH01 - continuation page

## Return of allotment of shares

### Statement of capital

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

Currency				
Class of shares (E.g. Ordinary/preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
ORDINARY	6p	NIL	47665126	47665 126
ORDINARY	2 1p	NIL	1007143	1007 143
ORDINARY	14 19121767p	NIL	4227967	4227 967
ORDINARY	15p	NIL	2666667	2666 667
ORDINARY	3 2p	NIL	500000	500
ORDINARY	1 25p	NIL	7400000	7400 00
ORDINARY	12 694p	NIL	4726288	4726 288
ORDINARY	11 125p	NIL	333530	333 530
ORDINARY	10 65p	NIL	5632274	5632 274
ORDINARY	1p	NIL	109950000	109950 00
ORDINARY	7 3610002p	NIL	8151066	8151 066
ORDINARY	9 545p	NIL	1584442	1584 442
ORDINARY	2p	NIL	130662500	130662 50
ORDINARY	2 6p	NIL	70069231	70069 231
ORDINARY	4 6180925p	NIL	6777690	6777 690
ORDINARY	3 5p	NIL	1150000	1150
ORDINARY	3 7p	NIL	6746910	6746 910
ORDINARY	1 7p	NIL	38823530	38823 53
ORDINARY	1p	NIL	60000000	60000 00
ORDINARY	1 0845p	NIL	10603964	10603 964
ORDINARY	0 01p	NIL	25000000	25000 00
ORDINARY	0 010735856p	NIL	33532490	33532 49
ORDINARY	0 009474p	NIL	26388009	26388 009
ORDINARY	0 625p	NIL	48000000	48000 00
ORDINARY	0 775p	NIL	9766078	9766 078
<b>Totals</b>			see continuation	see continuation

① Including both the nominal value and any share premium

② E.g. Number of shares issued multiplied by nominal value of each share

③ Total number of issued shares in this class

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

\_\_\_\_\_

<p>① Including both the nominal value and any share premium</p> <p>② Total number of issued shares in this class</p>	<p>③ E.g. Number of shares issued multiplied by nominal value of each share</p>
--	---