

Amended



Companies House
— for the record —

88(2)

(Revised 2005)

Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

5225394

Return of Allotment of Shares

Company name in full

RED ROCK RESOURCES PLC

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

1 0 1 1 2 0 0 8

To

Day Month Year

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

68000000

Nominal value of each share

0.1P

Amount (if any) paid or due on each
share (including any share premium)

0.5P

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

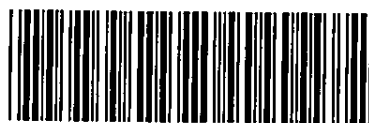
If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted

(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract



A53

"AAGB3550"

26/11/2008

183

COMPANIES HOUSE

WEDNESDAY

09/2005

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

DX 235 Edinburgh

for companies registered in Scotland

or LP - 4 Edinburgh 2

Names and addresses of the allottees

Shareholder details (list joint allottees as one shareholder)	Shares and share class allotted	
Name(s) SEE ATTACHED SCHEDULE	Class of shares allotted	Number allotted
Address	ORDINARY	68000000
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		

Please enter the number of continuation sheets (if any) attached to this form

1

Signed

Super. Rued

Date

25/11/08

** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Tel	
DX number	DX exchange

RED ROCK RESOURCES PLC
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ORDINARY SHARES OF 0.1P

DATE 10/11/2008 PAGE

NAME AND ADDRESS
ALLOTMENTS (HOLDERS ALLOTTED SHARES ON 10/11/2008)

ALLOTMENTS:

EQUITY RESOURCES PLC	100000000
67 PARK ROAD, WOKING, SURREY, GU22 7DH.	
PERSHING KEEN NOMINEES LIMITED A/C GWCLT	400000000
CAPSTAN HOUSE, ONE CLOVE CRESCENT, EAST INDIA DOCK, LONDON, E14 2BH.	
REGENCY MINES PLC	60000000
THIRD FLOOR, 55 GOWER STREET, LONDON, WC1E 6HQ.	
STARVEST PLC	2400000
123 GOLDSWORTH ROAD, WOKING, SURREY, GU21 6LR.	
SUNVEST CORPORATION LIMITED	8600000
34 WEYMOUTH STREET, LONDON, W1G 6NH.	
JOHN WATKINS	1000000
67 PARK ROAD, WOKING, SURREY, GU22 7DH.	

RECORD DATE 10/11/2008

NO OF ACTIVE HOLDERS

6

NO OF SHARES

680000000