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Please complete legibly, preferably in black type, or bold block lettering

\* insert full name of Company

**COMPANIES FORM No. 395** 

206306/26

# Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies (Address overleaf - Note 6)

For official use

Company number

5216546

DECT

Name of company

\* Alliadis Europe Limited (the Company)

Date of creation of the charge

8 August 2007

Description of the instrument (if any) creating or evidencing the charge (note 2)

Share Security Agreement (the **Deed**) between the Company and the Security Agent (as defined below)

Amount secured by the mortgage or charge

All present and future obligations and liabilities (in any currency or currencies, whether actual or contingent and whether owed jointly or severally or in any other capacity whatsoever) of the Borrower and/or the Obligors (as defined in the Credit Agreement) to the Finance Parties (or any of them) under each or any of the Finance Documents as amended, varied, supplemented, restated or novated from time to time, including, without limitation, any increase of principal or interest, together with all costs, charges and expenses incurred by any Finance Party in connection with the protection, preservation or enforcement of its rights under the Finance Documents or any other document evidencing or securing any such liabilities, except for any obligation which, if it were so included, would result in the Deed contravening Section 151 of the Companies Act 1985 (the **Secured Liabilities**)

Names and addresses of the mortgagees or persons entitled to the charge

Société Générale, 29 boulevard Haussmann, 75009 Paris, France for itself and as agent and trustee for the Finance Parties (as defined below) (the **Security Agent**)

Presentor's name address and reference (if any)
Allen & Overy LLP
Edouard VII
26 boulevard des Capucines
75009 Paris France

Time critical reference PA 2619694 – 15335-01099 For official Use (02/06) Mortgage Section

TUESDAY



\*L1K16SHM\*

28/08/2007 COMPANIES HOUSE 334

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Particulars as to commission allowance or discount (note 3)	
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signed MI 0 A IIC Date 28 Acrost 7.22	respect of e register entr
signed Allen & Overy LCP Date 28 Arps + 201	for a mortga
on behalf of chargee <sup>†</sup>	(See note 5)
The Hall of Chargee	
NOTES	† delete as
1 The original instrument (if any) creating or evidencing the charge, together with these prescribed	appropriate
particulars correctly completed must be delivered to the Registrar of Companies within 21 days	
after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after	
the date on which the instrument could in due course of post, and if dispatched with due diligence,	
have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside.	
the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy	,
either by the company or by the person who has delivered or sent the copy to the registrar. The	
either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is	No
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either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form I 398 is submitted.  2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc., as the case may be, should be given.  3. In this section there should be inserted the amount or rate per cent, of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his,  (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or  (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,	5

5 A fee of £13 is payable to Companies House in respect of each register entry for at mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.

6 The address of the Registrar of Companies is Companies House, Crown Way, Cardiff CF14 3UZ

#### 1. CREATION OF SECURITY

#### 1.1 General

- (a) All the security created under the Deed
  - (1) is created in favour of the Security Agent,
  - (11) is created over present and future Shares and Related Rights of the Company,
  - (iii) is security for the payment of all the Secured Liabilities, and
  - (iv) is made with full title guarantee in accordance with the Law of Property (Miscellaneous Provisions) Act 1994
- (b) If the rights of the Company under a document cannot be secured without the consent of a party to that document
  - (1) the Company must notify the Security Agent promptly,
  - any security created by the Deed will secure all amounts which the Company may receive, or has received, under that document but exclude the document itself, and
  - unless the Security Agent otherwise requires, the Company must use reasonable endeavours to obtain the consent of the relevant party to that document being secured under the Deed
- (c) The Security Agent holds the benefit of the Deed on trust for the Finance Parties

# 1 2 Shares and Related Rights

The Company charges by way of a first ranking equitable mortgage all the Shares and Related Rights

# 2 RESTRICTIONS ON DEALINGS

The Company must not

- (a) create or permit to subsist any Security Interest on any Security Asset, or
- (b) sell, transfer, licence, lease or otherwise dispose of any Security Asset,

except as expressly allowed under the Credit Agreement

In this Form 395

A Term Loan Facilities means the A1 Term Loan Facility and the A2 Term Loan Facility

A1 Term Loan Facility means the term loan facility referred to in Clause 2 1(a) (A Term Loan Facilities) of the Credit Agreement

A2 Term Loan Facility means the term loan facility referred to in Clause 2 1(b) (A Term Loan Facilities) of the Credit Agreement

Accession Agreement means an agreement substantially in the form of Schedule 8 (Form of Accession Agreement) of the Credit Agreement, with such amendments as the Facility Agent and the Company may agree

Act means the Law of Property Act 1925

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Additional Borrower means a member of the Group which becomes a Borrower under the Revolving Credit Facility in accordance with Clause 29 2 (Additional Obligors) of the Credit Agreement

Additional Guarantor means a member of the Group which becomes a Guarantor in accordance with Clause 29 2 (Additional Obligors) of the Credit Agreement

Administrative Party means an Arranger or an Agent

Agent means the Facility Agent or the Security Agent

BidCo means Dogwood Enterprises, Inc , a New Jersey corporation and an indirect Subsidiary of the Company

Borrower means the Original Borrower or an Additional Borrower unless it has ceased to be a Borrower in accordance with Clause 29 3 (Resignation of a Borrower) of the Credit Agreement

Cegedim RX means Cegedim RX Limited, a limited liability company incorporated under the laws of the United Kingdom (registration number 3375866) whose registered office is located at Cegedim House, Marathon Place, Leyland PR26 7QN

Cegedim SA., means Cegedim SA a company incorporated under the laws of France as a société anonyme with a share capital of €8,891,005, whose registered office is at 127-137 rue d'Aguesseau, 92100 Boulogne-Billancourt, France, registered with the Trade and Companies Registry of Nanterre under number 350 422 622 RCS Nanterre

Credit Agreement means €515,000,000 and \$250,000,000 credit agreement governed by French law dated 3 May, 2007, entered into between CEGEDIM S A as Borrower, Banc of America Securities Limited and Société Générale Corporate & Investment Banking as Arrangers, Société Générale as Facility Agent and Security Agent and the Financial Institutions as Original Lenders

# Declared Default means the Facility Agent

- (a) (i) giving notice to the Company declaring that an Event of Default (other than a Payment Event of Default) has occurred and (ii) taking action under clause 21 16 (Acceleration) of the Credit Agreement, or
- (b) giving notice to the Company declaring that a Payment Event of Default has occurred

Event of Default means an event specified as such in Clause 21 (Default) of the Credit Agreement

Fee Letter means any letter entered into by reference to the Credit Agreement between one or more Administrative Parties and the Company setting out the amount of certain fees referred to in this Agreement

#### Finance Document means

- (a) the Credit Agreement,
- (b) a Security Document,
- (c) the Intercreditor Agreement,
- (d) a Fee Letter
- (e) a Transfer Agreement,
- (f) an Accession Agreement, or

any other document designated as such by the Facility Agent and the Company

Finance Party means a Lender or an Administrative Party

Group means the Company and its Subsidiaries

Alliadis Europe Limited Continuation Sheets

Guarantor means an Original Guarantor or an Additional Guarantor unless it has ceased to be a Guarantor in accordance with Clause 29 4 (Resignation of a Guarantor) of the Credit Agreement

Hedging Banks means Bank of America N A and Société Générale

Hedging Agreement means an Interest Rate Hedging Agreement or the Foreign Exchange Hedging Agreement

Intercompany Creditor has the meaning given to it in the Intercreditor Agreement

Intercompany Debtor has the meaning given to it in the Intercreditor Agreement

Intercreditor Agreement means the intercreditor agreement dated on or about the date of the Credit Agreement between, among others, the Parties, the Shareholder, any Intercompany Creditors and any Intercompany Debtors

#### Lender means

- (a) an Original Lender, or
- (b) any person which becomes a Party in accordance with Clause 29 5 (Assignments and transfers by Lenders) of the Credit Agreement,

which in each case has not ceased to be such a Party in accordance with the terms of the Credit Agreement

Merger Agreement means the Agreement and Plan of Merger dated as of 1st March 2007, by and among the Company, BidCo and Target

Merger Consideration has the meaning given to it in the Merger Agreement

Interest Rate Hedging Agreement means any agreement in agreed form entered into or to be entered into by any Obligor and the Hedging Banks for the purpose of hedging interest rate liabilities in relation to the A Term Loan Facilities

Obligor means a Borrower or a Guarantor

Original Borrower means the Cegedim SA

Original English Guarantor means IN Practice Systems Limited, a company incorporated under the laws of England and Wales whose registered office is at the Bread Factory, 1 Broughton Street, London SW8 3QJ, United Kingdom with registered number 01788577

Original Guarantor means the Cegedim SA

Original Lender means on of the Financial Institutions listed in Schedule 1 (Original Parties) of the Credit Agreement

Party means a party to the Credit Agreement

Payment Event of Default means an Event of Default in accordance with clause 21 2 (Non-payment) of the Credit Agreement

Receiver means an administrative receiver, receiver and manager or a receiver, in each case, appointed under the Deed

# Related Rights means

- (a) any dividend or interest paid or payable in relation to the Shares, and
- (b) any right, money or property accruing or offered at any time in relation to the Shares by way of redemption, substitution, exchange, bonus or preference, under option rights or otherwise

Security Assets means the Shares and the Related Rights

# Alliadis Europe Limited Continuation Sheets

# Security Document means

- (a) each document referred to in Schedule 6 (Security Documents) of the Credit Agreement or entered or required to be entered into under Clause 20 27 (Security) of the Credit Agreement, and
- (b) any other document evidencing or creating a Security Interest over any asset of an Obligor to secure any obligation of any Obligor to a Finance Party under the Finance Documents

Security Interest means any hypothèque, nantissement, privilège, cession de créance professionnelle à titre de garantie (cession par bordereau Dailly), gage-espèces, sûreté réelle, droit de rétention, mortgage, pledge, lien, charge (fixed or floating), assignment, hypothecation, set-off or trust arrangement for the purpose of creating security, transfer by way of security, reservation of title or security interest or any other agreement or arrangement having a substantially similar effect as conferring security (including, without limitation, the deposit of monies or property with a person with the primary intention of affording such person a right of set-off or lien)

Security Period means the period beginning on the date of the Deed and ending on the date on which all the Secured Liabilities have been unconditionally and irrevocably paid and discharged in full

Shareholder means the main shareholder of the Company, Financière Cegedim S A S, a limited liability company with a share capital of €479,240, whose registered office is at 132 rue d'Aguesseau 92100 Boulogne Billancourt (France), registered with the Trade and Companies Registry of Nanterre under number 340 651 132

Shares means all of the shares in Cegedim RX owned by the Company or held by any nominee on its behalf from time to time

**Subsidiary** means an entity of which a person has direct or indirect control or owns directly or indirectly more than 50 per cent of the voting capital or similar right of ownership and **control** for this purpose means the power to direct the management and the policies of the entity whether through the ownership of voting capital, by contract or otherwise

Target means Dendrite International, Inc., a New Jersey corporation with an office at 1405 U.S. Highway 206, Bedminster, New Jersey 07921, United States of America

**Transfer Agreement** means an agreement substantially in the form of Schedule 5 (Form of Transfer Agreement) of the Credit Agreement or any other form agreed between the Facility Agent and the Company





# CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No 05216546

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A SHARE SECURITY AGREEMENT EXECUTED OUTSIDE THE UNITED KINGDOM AND COMPRISING PROPERTY SITUATED THERE DATED THE 8th AUGUST 2007 AND CREATED BY ALLIADIS EUROPE LTD FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE BORROWER AND/OR THE OBLIGORS TO THE FINANCE PARTIES (OR ANY OF THEM) ON ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 28th AUGUST 2007

GIVEN AT COMPANIES HOUSE, CARDIFF THE 6th SEPTEMBER 2007





