

Package: 'Laserform'
by Laserform International Ltd.

88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP025

Company Number

5213525

Company name in full

NORTHERN GAS NETWORKS HOLDINGS LIMITED

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

2 0 0 6 2 0 0 5

To

Day Month Year

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

20,000,000

Nominal value of each share

1.00

Amount (if any) paid or due on each
share (including any share premium)

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

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Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

When you have completed and signed the form please send
it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh



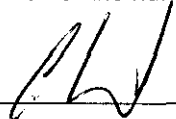
Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name <u>ABLE VENTURE PROFITS LIMITED</u> Address <u>PO BOX 957, OFFSHORE INCORPORATIONS CENTRE, ROAD TOWN,</u> <u>TORTOLA, BRITISH VIRGIN ISLANDS</u> UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>	Class of shares allotted <u>ORDINARY</u> 	Number allotted <u>8,000,000</u>
Name <u>ALPHA CENTRAL PROFITS LIMITED</u> Address <u>PO BOX 957, OFFSHORE INCORPORATIONS CENTRE, ROAD TOWN,</u> <u>TORTOLA, BRITISH VIRGIN ISLANDS</u> UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>	Class of shares allotted <u>ORDINARY</u> 	Number allotted <u>3,980,000</u>
Name <u>GOLDIA RESOURCES LIMITED</u> Address <u>PASEA ESTATE, ROAD TOWN, TORTOLA, BRITISH VIRGIN</u> <u>ISLANDS</u> UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>	Class of shares allotted <u>ORDINARY</u> 	Number allotted <u>3,040,000</u>
Name <u>UNITED UTILITIES CONTRACT SOLUTIONS LIMITED</u> Address <u>DAWSON HOUSE, GREAT SANKEY, WARRINGTON</u> UK Postcode <u>W</u> <u>A</u> <u>5</u> <u> </u> <u>3</u> <u>L</u> <u>W</u>	Class of shares allotted <u>ORDINARY</u> 	Number allotted <u>3,000,000</u>
Name <u>CHALLENGER LIFE NO.2 LIMITED</u> Address <u>LEVEL 41, AURORA PLACE, 88 PHILLIP STREET, SYDNEY,</u> <u>NSW 2000, AUSTRALIA</u> UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>	Class of shares allotted <u>ORDINARY</u> 	Number allotted <u>1,160,000</u>

Please enter the number of continuation sheets (if any) attached to this form

1

Signed



AUTHORISED SIGNATORY OF
NOROSE COMPANY
SECRETARIAL SERVICES LTD

Date

21/6/05

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Tel	
DX number	DX exchange

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Form 88(2) continuation sheet no:

1

CHFP025

Company Number

5213525

Company name in full

NORTHERN GAS NETWORKS HOLDINGS LIMITED

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name		Class of shares allotted	Number allotted
SAS TRUSTEE CORPORATION			
Address			
C/O DEUTSCHE ASSET MANAGEMENT (AUSTRALIA) LIMITED,		ORDINARY	820,000
21, 83 CLARENCE STREET, SYDNEY, NSW 2000, AUSTRALIA			
UK Postcode			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode			