

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

5213525

Company Name in full

Gas Network Limited

Shares allotted (including bonus shares):

Date or period during which shares
were allotted

(if shares were allotted on one date enter that
date in the "from" box)

From

Day Month Year

2	8	0	2	2	0	0	5
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To

Day Month Year

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Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

2,175,000

Nominal value of each share

£1.00

Amount (if any) paid or due on each
share (including any share premium)

£1.00

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as
paid up

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Consideration for which the shares
were allotted

(This information must be supported by the duly
stamped contract or by the duly stamped particulars
on Form 88(3) if the contract is not in writing)

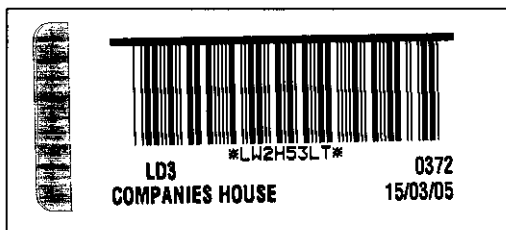
When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh




Names and addresses of the allottees (List joint share allotments consecutively)

Company No 5213525

Shareholder details	Shares and share class allotted	
Name Able Venture Profits Limited	Class of shares allotted £1.00 Ordinary	Number allotted 870,000
Address P.O. Box 957, Offshore Incorporations Centre, Road Town, Tortola, British Virgin Islands		
UK postcode		
Name Alpha Central Profits Limited	Class of shares allotted £1.00 Ordinary	Number allotted 432,825
Address P.O. Box 957, Offshore Incorporations Centre, Road Town, Tortola, British Virgin Islands		
UK postcode		
Name Goldia Resources Limited	Class of shares allotted £1.00 Ordinary	Number allotted 330,600
Address P.O. Box 957, Offshore Incorporations Centre, Road Town, Tortola, British Virgin Islands		
UK postcode		
Name United Utilities Operations Limited	Class of shares allotted £1.00 Ordinary	Number allotted 326,250
Address Dawson House, Great Sankey, Warrington, Cheshire, England		
UK postcode WA5 3LW		

Please enter the number of continuation sheets (if any) attached to this form

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Signed  **AUTHORISED SIGNATORY OF**
NOROSE COMPANY
SECRETARIAL SERVICES LTD

Date 14/3/05

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

NORTON ROSE	
KEMPSON HOUSE	
CANOLMILE STREET	
LONDON EC3A 7AN	
DX number	DX exchange

Names and addresses of the allottees (List joint share allotments consecutively)

Company No 5213525

Shareholder details		Shares and share class allotted	
Name SAS Trustee Corporation		Class of shares allotted £1.00 Ordinary	Number allotted 89,175
Address C/O Deutsche Asset Management (Australia) Limited, level 21,, 83 Clarence Street, Sydney, New South Wales 2000, Australia			
UK postcode			
Name Challenger Life No.2 Limited		Class of shares allotted £1.00 Ordinary	Number allotted 126,150
Address Level 41, Aurora Place, 88 Phillip Street, Sydney, New South Wales 2000, Australia			
UK postcode			
Name		Class of shares allotted	Number allotted
Address			
UK postcode			
Name		Class of shares allotted	Number allotted
Address			
UK postcode			

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Tel	
DX number	DX exchange