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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHFP025

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

[] [] [] [] [] []

5210733

Name of company

* CENKOS SECURITIES PLC (the "Company")
(5210733)

* insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 19 October 2006 the nominal capital of the company has been

increased by £ 591,857 beyond the registered capital of £ 1,408,143.

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows :

Each of the 59,185,700 ordinary shares in the capital of the Company created
pursuant to this resolution have the rights and shall be subject to the
conditions contained in the Articles of Association of the Company dated 19
October 2006.

† the copy must be
printed or in some
other form approved
by the registrar

Please tick here if
continued overleaf



‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed Simon Melling Designation ‡ Director

Date 26 October 2006

Presentor's name address and
reference (if any) :

Travers Smith (MWB)
10 Snow Hill
London
EC1A 2AL

6424598

For official Use
General Section

Post room

