

The Insolvency Act 1986

Statement of Company's AffairsPursuant to section 95/99 of the Insolvency Act
1986**S.95/99**

To the Registrar of Companies

For Official Use

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Company Number

05209861

(a) Insert full name of
companyName of Company
(a) ACAL Energy Limited(b) Insert full name and
addressesI/We (b)
Darren Edwards
Aspect Plus Limited
40a Station Road
Upminster
Essex
RM14 2TR

(c) Insert date

the liquidator(s) of the above-named company attaches a statement of the company's
affairs as at (c) 8-MAR-17

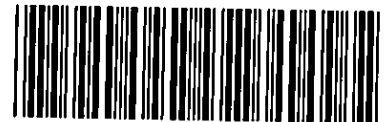
Signed



Date

8 March 2017Presenter's name,
address and reference
(if any)Aspect Plus Limited
40a Station Road
Upminster
Essex
RM14 2TR

Liq

SATURDAY
WED

A62ZBM6Y

A04

25/03/2017

#4

COMPANIES HOUSE

A629LNQ8

A04

15/03/2017

#213

COMPANIES HOUSE

Statement of Affairs

Statement as to affairs of ACAL Energy Limited

on the 8 March 2017 being a date not more than 14 days before the date of the resolution for winding up

Statement of truth

I believe that the facts stated in this Statement of Affairs are true.

Full Name

MICHAEL JOHN BAUNTON

Signed



Dated

8/3/17

Signature



Date

8/3/17

ACAL Energy Limited

A – Summary of Assets

Assets	Book Value £	Estimated to Realise £
Assets subject to fixed charge		
Intellectual Property	Nil	Uncertain
Less: Secured Lenders	(4,458,958)	<u>(4,458,958)</u>
Shortfall c/d to unsecured non-preferential creditors		<u>(4,458,958)</u>
Assets not subject to fixed charge		
Cash at bank	39,000	39,000
Estimated total assets available for preferential creditors		<u>39,000</u>

Signature 

Date 01/17

A1 – Summary of liabilities

Estimated total assets available for preferential creditors
(carried from page A)

39,000

Preferential creditors

None

(0)

Total Preferential Claim

(0)

Estimated surplus as regards preferential creditors:

39,000

Total assets available to unsecured non-preferential creditors

NIL

Unsecured non-preferential claims

Shortfall to secured lender

(4,461,398)

Trade Creditors

(392,018)

(4,853,416)

Estimated deficiency as regards non-preferential creditors

(4,814,416)

Issued and called up capital

381,743

(381,743)

Estimated total deficiency

(5,196,159)

Signature



Date

8/8/17

B
COMPANY CREDITORS

Note: You must include all creditors and identify any creditors under hire-purchase, chattel leasing or conditional sale agreements and customers claiming amounts paid in advance of the supply of goods or services and creditors claiming retention of title over property in the company's possession.

Name of creditor or claimant	Address (with postcode)	Amount of debt	Details of any security held by creditor	Date security given	Value of security £
AC Chemical Systems Limited	Contact Requested By Email	£5,400.00			0
Amanda Lyne	Contact Requested By Email	£1,114.00			0
Andrew Creeth	Contact requested by Email	£3,849.00			0
Brendan Bilton Consulting Limited	Contact Requested By Email	£7,200.00			0
Burgundy Gold Limited	Contact Requested By Email	£3,042.00			0
Carbon Trust Investments Limited	Contact Requested By Email	£1,408,585.00	Legal Charges	Various	Uncertain
CPA Global	Liberation House, Castle Street, St Helier, Jersey, JE1 1BL	£1,482.34			0
David Fyfe	11551 Mandarin Forest Drive, Jacksonville, Florida	£50,120.00			0
Grant Thornton UK LLP	Grant Thornton UK LLP, 300 Pavillion Drive, Northampton Business Centre, Northamptonshire, NN4 7YE	£117.00			0
HM Revenue & Customs	National Insolvency Unit, 5th Floor Regian House, James Street, Liverpool, L75 1AD	Uncertain			0
HM Revenue & Customs	Pay As You Earn, PO Box 1000, Newcastle Upon Tyne, NE98 1WY	Uncertain			0
HM Revenue & Customs	Corporation Tax Services, BX9 1AX	Uncertain			0
I2BF	Contact Requested By Email	£2,089,298.00			0

 9/3/17

B
COMPANY CREDITORS

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Name of creditor or claimant	Address (with postcode)	Amount of debt	Details of any security held by creditor	Date security given	Value of security £
Integrated Network Services Limited	The Heath, Runcom, Cheshire	£72.00			0
James Wilkie	24 Pebworth Drive, CV35 7UD	£7,111.00			0
John Dunne Limited	Contact Requested By Email	£7,200.00			0
Magnolia Advisory Limited	Contact Requested By Email	£18,125.00			0
Mark Roberts	Contact Requested By Email	£15,443.00			0
McParland Finn Limited	Barlow House, Minshull Street, Manchester, M1 3DZ	£3,598.84			0
Michael Baunton	Contact Requested By Email	£40,538.00			0
NWF (Energy & Environmental Technologies) LP	C/O NWBF, The Maltings, 98 Wilderspool Causway, Warrington, WA4 6PU	£326,366.00			0
Parkwalk		£25,000.00			0
Patent Seekers Limited	Suite 18/19 Imperial House, Celtic Lakes, Newport, NP10 8UH	£85.20			0
Pixelstone Limited	74 Duke Street, Southport, Merseyside, PR8 5BT	Uncertain			0
Rising Stars Growth Fund LP	Contact Requested By Email	£399,360.00			0
Robert Pettigrew	Contact Requested By Email	£30,385.00			0
Robert Shaw	Contact Requested By Email	£41,387.00			0
Sage UK Limited	1 Exchange Quay, Salford, M5 3ED	£1,113.90			0

And 9/3/17

B
COMPANY CREDITORS

Note: You must include all creditors and identify any creditors under hire-purchase, chattel leasing or conditional sale agreements and customers claiming amounts paid in advance of the supply of goods or services and creditors claiming retention of title over property in the company's possession.

Name of creditor or claimant	Address (with postcode)	Amount of debt	Details of any security held by creditor	Date security given	Value of security £
SOG Limited	The Heath, PO Box 13, Runcorn, Cheshire, WA7 4QA	£438.92			0
Taylor Wessing LLP	5 New Street Square, London, Lancashire, EC4A 3TW	£3,600.00			0
University of Chester	Finance Department, Pargate Road, Chester, Cheshire, CH1 4BJ	£22,680.00			0
W P Thompson (Patents)	1 Mann Island, Liverpool, L3 1BP	£340,704.79			0
Totals		£4,853,416			0

Signature  Date 01/3/17

C

COMPANY MEMBERS

Name of shareholder or member	Address (with postcode)	Type of Share	No. of Shares	Nominal Value
Andrew Creeth	Contact Requested By Email	Preferred/Ord A/Ord	85,441/665/37,100	
David Fyfe	Contact Requested By Email	Ord A/Ord	6,554/416	
Amanda Lyne	Contact Requested By Email	Ordinary	12,400	
Robert Pettigrew	Contact Requested By Email	Ord A/Ord	4,878/833	
Rising Stars Growth Fund LP	Contact Requested By Email	Def/Ord A/Ordinary	37M/63,988/40,500	
James Wilkie	Contact Requested By Email	Ord A	1,947	
Michael Baunton	Contact Requested By Email	Ord A	1,400	
Burgundy Gold Limited	Contact Requested By Email	Ord A	266	
Carbon Trust Investments Ltd	Contact Requested By Email	Ord A	330,805	
NWF (Energy & Environmental) LP	Contact Requested By Email	Ord A	51,905	
Mark Roberts	Contact Requested By Email	Ord A	299	
Robert Shaw	Contact Requested By Email	Ord A	7,135	
Solvay SA	Contact Requested By Email	Ord A	207,539	
Sumitomo Corporation	Contact Requested By Email	Ord A	48,125	
HSV Technology Partners LLC	Contact Requested By Email	Preferred	36,459	
Lucem Consulting	Contact Requested By Email	Preferred	3,470	
The North East Co-Investment Fund	Contact Requested By Email	Preferred	65,529	
Parkwalk	Contact Requested By Email	Preferred	14,285	
Synergis Technologies Limited	Contact Requested By Email	Preferred	3,126	
I2BF	Contact Requested By Email	Ord A	149,205	

Signature



Date

9/2/17