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CHWP000

COMPANIES FORM No. 122

122

**Notice of consolidation, division,
sub-division, redemption or
cancellation of shares, or conversion,
re-conversion of stock into shares**Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block letteringTo the Registrar of Companies
(Address overleaf)

For official use

Company number

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5209861

Name of company

* insert full name
of company

* ACAL ENERGY LIMITED

gives notice that:

THAT THE 370,000 REDEEMABLE PREFERENCE SHARES OF £1 EACH IN THE COMPANY
SHALL FORTHWITH STAND CONVERTED INTO 370,000 DEFERRED SHARES OF £1 EACH IN
THE COMPANY

THAT THE 370,000 DEFERRED SHARES OF £1 EACH IN THE CAPITAL OF THE COMPANY BE
SUBDIVIDED INTO 37,000,000 DEFERRED SHARES OF £0.01 EACH AND THE 1,000
ORDINARY SHARES OF £1 EACH IN THE CAPITAL OF THE COMPANY BE SUBDIVIDED INTO
100,000 ORDINARY SHARES OF £0.01 EACH

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed



Designation ‡

DIRECTOR

Date 13/03/07.

Presenter's name address and
reference (if any) :For official Use (02/00)
General Section

Post room

FRIDAY



ARW4LNW5

A42

16/03/2007

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COMPANIES HOUSE

Notes

The address for companies registered in England and Wales or Wales is :-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

DX 33050 Cardiff

or, for companies registered in Scotland :-

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB

DX 235 Edinburgh or LP - 4 Edinburgh 2