

Section 89(3)

Form 4.70

**The Insolvency Act, 1986
Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities**

S.89(3)

Pursuant to Section 89(3) of the Insolvency Act, 1986

For official use

To the Registrar of Companies

Company Number

05209455

Name of Company

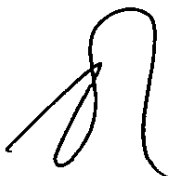
British American Tobacco (AME) Limited

I,

Malcolm Cohen
IP Number: 6825
BDO LLP
55 Baker Street
London
W1U 7EU

Appointed Liquidator of the above named company on 18 September 2015 attach a declaration of solvency embodying a statement of assets and liabilities

Signed



Date

22.9.15

Presenter's name address and
reference (if any)

BDO LLP
55 Baker Street
London
W1U 7EU

7/SMB/S3371/E1

For official use
General Section

Post room

FI WEDNESDAY



A4HIU0PE

A15 07/10/2015 #75

COMPANIES HOUSE

A4GNOMFA

A19 25/09/2015 #161

COMPANIES HOUSE

Form 4.70 continued

Section 89(3)

The Insolvency Act 1986
Members' Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets and Liabilities

Company number 05209455

Name of company British American Tobacco (AME) Limited

Presented by the Directors

Declaration of Solvency

(a) insert names and addresses We (a) Frederic Jean Louis Tirelli of Globe House, 1 Water Street, London, WC2R 3LA

Robert Lee Allen of Globe House, 1 Water Street, London, WC2R 3LA

Luis Andre e Silva de Barros of Globe House, 1 Water Street, London, WC2R 3LA

(b) Delete as applicable being (b) ~~EITHER all the~~ OR the majority of the directors of (c) British American Tobacco (AME) Limited do solemnly and sincerely declare that
(c) Insert name of company we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of (d) 12 months not exceeding 12 months, from the commencement of the winding up

(e) Insert date We append a statement of the company's assets and liabilities as at (e) 31 December 2014, being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835



Declared at Globe House, 1 Water Street, London, WC2R 3LA

This Friday, 18th day of September 2015

Before me,

NOËLLE COLKER

Solicitor or Commissioner of Oaths



Statement as at 31 December 2014 showing assets at estimated
realisable values and liabilities expected to rank

Assets and Liabilities		Estimate to realise or to rank for payment to nearest £
Assets:		£
	Balance at Bank	
	Cash in Hand	
	Marketable Securities	1
	Amounts due from group companies	
	Other Debtors	
	Loans and Advances	
	Unpaid Calls	
	Stock in Trade	
	Work in Progress	
	Freehold Property	
	Leasehold Property	
	Plant and Machinery	
	Furniture, Fittings, Utensils etc	
	Patents, Trade Marks etc	
	Investments in Subsidiaries	
	Other Property, viz	
	VAT refund	
	Estimated Realisable Value of Assets £	1
Liabilities:		£
	Secured on specific assets, viz {Details/amounts of secured assets}	
	Secured by a Floating Charge(s)	
	Estimated Cost of Liquidation and other expenses including interest accruing until payment of debts in full	
	Unsecured creditors (amounts estimated to rank for payment)	
	£	£
	Trade accounts	
	Intercompany creditor	
	Accrued expenses	
	Corporation tax	
	Contingent liabilities	
Estimated Surplus after paying Debts in full £		1

Remarks

Liquidation costs to be met by an associated party

Handwritten signatures and initials: A, R, A, MC