

**PONTYPOOL RFC DEBENTURES LIMITED ("THE COMPANY")**

**COMPANY NUMBER 5209444**

**BALANCE SHEET**

**ACCOUNTS FOR THE PERIOD FROM 18 AUGUST 2004 (BEING THE DATE OF  
INCORPORATION) TO 31 AUGUST 2005**

Pursuant to a special resolution of the members of the Company passed on 2 June 2006 the Company made itself exempt from the provisions of Part VII of the Companies Act 1985 on the basis that in the period since its formation to 31 August 2005 the Company has been dormant.

**Assets**

Cash in hand £1.00

**Liabilities**

Called up share capital £1.00

For the year ended 31 August 2005, the Company was entitled to exemption under section 249AA(1) of the Companies Act 1985.

No members have required the company to obtain an audit of its accounts for the year in question in accordance with section 249b(2).

The directors acknowledge their responsibility for (i) Ensuring the Company keeps accounting records which comply with section 221; and (ii) Preparing accounts which give a true and fair view of the state of affairs of the Company as at the end of its financial year, and of its profit and loss for the financial year in accordance with section 226, and which otherwise comply with the requirements of the Companies Act relating to accounts, so far as applicable to the Company.

*Rosemary C. Davies*  
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**For and on behalf of  
M And A Nominees Limited**

2 June 2006

