

The Insolvency Act 1986

Statement of Company's
AffairsPursuant to Section 95/99 of the
Insolvency Act 1986**S.95/99**

For official use

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To the Registrar of Companies

Company Number

05207179

(a) Insert full name of
company

Name of Company

(a) Project CIC Ltd

(b) Insert full name(s)
and address(es)

We (b) Richard James Philpott and Mark Jeremy Orton

(c) Insert date

the Joint Liquidators of the above-named company attach a statement of the company's affairs
as at (c) 1 March 2016

Signed



Date

7 March 2016

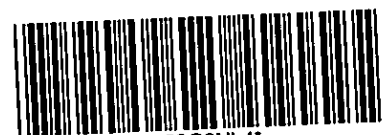
Presenter's name,
address and reference
(if any)

For Official Use

Liquidation Section

Post Room

THURSDAY



A52G3NL4

A10

10/03/2016

#254

COMPANIES HOUSE

Statement of Affairs

Statement as to affairs of

Project CIC Ltd


on the 1 March 2016 the date of the resolution for winding up

Statement of truth

I believe that the facts stated in this Statement of Affairs are true.

Full Name Christopher Salmon

Signed



Dated 1 March 2016

Project CIC Ltd
Statement Of Affairs as at 1 March 2016

A - Summary of Assets

Assets	Book Value £	Estimated to Realise £
Assets subject to fixed charge:		
Assets subject to floating charge:		
Uncharged assets:		
Book debts	5.00	
Estimated total assets available for preferential creditors		NIL

Signature  Date _____

Project CIC Ltd
Statement Of Affairs as at 1 March 2016

A1 - Summary of Liabilities

		Estimated to Realise £
<hr/>		
Estimated total assets available for preferential creditors (Carried from Page A)		NIL
Liabilities		
Preferential Creditors:-		
		NIL
Estimated deficiency/surplus as regards preferential creditors		NIL
<hr/>		
Debts secured by floating charge pre 15 September 2003		
Other Pre 15 September 2003 Floating Charge Creditors		
Floating charge	96,608,375 00	
		96,608,375 00
		(96,608,375 00)
<hr/>		
Estimated prescribed part of net property where applicable (to carry forward)		NIL
Estimated total assets available for floating charge holders		(96,608,375 00)
<hr/>		
Debts secured by floating charges post 15 September 2003		
		NIL
Estimated deficiency/surplus of assets after floating charges		(96,608,375.00)
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Estimated prescribed part of net property where applicable (brought down)		NIL
Total assets available to unsecured creditors		(96,608,375.00)
<hr/>		
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)		
Connected companies	2,341,090 00	
		2,341,090 00
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall in respect of F.C's post 14 September 2003)		(98,949,465 00)
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Estimated deficiency/surplus as regards creditors		(98,949,465.00)
<hr/>		
Issued and called up capital		
Ordinary shareholders	1 00	
		1 00
Estimated total deficiency/surplus as regards members		(98,949,466.00)

Signature  Date _____

KPMG LLP
Project CIC Ltd
B - Secured Creditors

Key	Name	Address	£
CL00	LSREF II Royal Investments Limited	c/o Hudson Advisors UK Limited, 17 Dominion Street, London, EC2M 2EF	96,608,375 00
1 Entries Totalling			96,608,375.00

KPMG LLP
Project CIC Ltd
B - Unsecured Creditors

Key	Name	Address	£
CC01	Chaseregen Ltd - In Liquidation	KPMG LLP, One Snowhill, Snow Hill Queensway, Birmingham, B4 6GH	2,340,997 60
CP00	Pritchard Developments (Midlands) Limited	KPMG LLP, One Snowhill, Snow Hill Queensway, Birmingham, B4 6GH	92 40
2 Entries Totalling			2,341,090.00

Project CIC Ltd
C - Shareholders

Key	Name	Address	Pref	Ord	Other	Total
HP00	Project AML Limited - In Administration	Opus Restructuring LLP, Exchange house, 494 Midsummer Boulevard, Milton Keynes,	0	1	0	1
1 Entries Totalling						1