

Rule 4 34 - CVL

**The Insolvency Act 1986
Statement of Company's Affairs**

Pursuant to section 95/99 of
the Insolvency Act 1986

S95/99

For Official Use

To the Registrar of Companies

--	--	--

Company Number

05206850

Name of Company

Alan Dick Middle East (Holdings) Ltd

I / We
David J Dunckley
30 Finsbury Square
London
EC2P 2YU

Nicholas S Wood
30 Finsbury Square
London
EC2P 2YU

the liquidator(s) of the above named company attach a statement of the company affairs
as at 12/4/2013

Signed



Date 23 April 2013

Grant Thornton UK LLP
30 Finsbury Square
London
EC2P 2YU

Ref A00828/DJD/GJP/AXA

Software Supplied by Turnkey Computer Technology Limited Glasgow

For
Insolvency Sec

THUR WEDNESDAY



A27Y7NTU

A02

08/05/2013

#133

COMPANIES HOUSE

A2711LC9

A20

25/04/2013

#74

COMPANIES HOUSE

Statement of Affairs

Statement as to the affairs of

ALAN DICK MIDDLE EAST (HOLDINGS) LIMITED

on the 18 April 2013 being a date not more than 14 days before the date of the resolution for winding up

Statement of truth

I believe that the facts stated in this Statement of Affairs are true

Full Name

DR ROBERT FISHER

Signed



Dated

18 / APRIL / 2013

1. The first part of the document is a list of the names of the persons who have been appointed to the various positions of the Board of Directors of the Corporation.

2. The second part of the document is a list of the names of the persons who have been appointed to the various positions of the Board of Directors of the Corporation.

3. The third part of the document is a list of the names of the persons who have been appointed to the various positions of the Board of Directors of the Corporation.

4. The fourth part of the document is a list of the names of the persons who have been appointed to the various positions of the Board of Directors of the Corporation.

5. The fifth part of the document is a list of the names of the persons who have been appointed to the various positions of the Board of Directors of the Corporation.

6. The sixth part of the document is a list of the names of the persons who have been appointed to the various positions of the Board of Directors of the Corporation.

7. The seventh part of the document is a list of the names of the persons who have been appointed to the various positions of the Board of Directors of the Corporation.

8. The eighth part of the document is a list of the names of the persons who have been appointed to the various positions of the Board of Directors of the Corporation.

9. The ninth part of the document is a list of the names of the persons who have been appointed to the various positions of the Board of Directors of the Corporation.

A - Summary of Assets

Assets

Assets specifically pledged -

Investments in subsidiaries

- Alan Dick and Company Pakistan (Pvt) Ltd
- Alan Dick Madagascar SARL Ltd
- Alan Dick Qatar WLL
- Alan Dick (Bangladesh) Ltd
- ADME LLC

less Lloyds TSB Bank plc and Lloyds Development Capital Ltd

Assets not specifically pledged -

None

Estimated total assets available for preferential creditors

Book Value £	Estimated to Realise £
9,256	-
580	-
36,444	-
8,995	-
54,196	-
(128,902,037)	(128,902,037)
(128,792,566)	(128,902,037)
£ 0	0

Signed



Date

18/4/13

2-1-17
- 2-1-17
2

1-1-17 1-1-17 1-1-17 1-1-17 1-1-17

1-1-17

1-1-17
1-1-17

1-1-17 1-1-17 1-1-17 1-1-17 1-1-17

1-1-17
1-1-17

1-1-17 1-1-17 1-1-17 1-1-17 1-1-17

1-1-17

1

1-1-17 1-1-17 1-1-17 1-1-17 1-1-17

1-1-17

A1 - Summary of Liabilities

		Estimated to Realise £
Estimated total assets available for preferential creditors (carried from page A)		0
Liabilities		
Preferential creditors -	£	
None	0	
		0
Estimated surplus/(deficiency) available to floating charge holders	£	0
Debts secured by a floating charge -		
Lloyds TSB Bank plc and Lloyds Development Capital Ltd	128 902 037	
		(128,902,037)
Estimated surplus/(deficiency) available to unsecured creditors	£	(128,902,037)
Non-preferential claims -		
Inter-company payables	53,428	
		(53 428)
Estimated surplus/(deficiency) available to shareholders	£	(128,955,465)
Issued and called up share capital -		
1 Ordinary share of £1 each	1	
		(1)
Estimated total deficiency/surplus as regards members	£	(128,955,466)

Note Subject to costs of winding up

Signed



Date

18/4/13

B
UNSECURED CREDITORS

Creditor	Address	Amount of debt £
Alan Dick & Company Limited (in administration)	4 Hardman Square	18,251 00
Alan Dick Madagascar SARL	Immeuble FIARO	551 00
Alan Dick Middle East FZE	PO Box 61120	34,626 00
HM Revenue & Customs	Insolvency & Securities	Uncertain
HM Revenue & Customs	National Insolvency Unit	Uncertain
	Spinningfields Escalier 1 D Jebel Ali Free Zone 3rd Floor, Euston Tower 5th Floor	
	Manchester AMPEFILOHA Dubai 286 Euston Road Regian House	
	M3 3EB ANTANANARIVO Madagascar United Arab Emirates London Liverpool	
	NW1 3UQ L74 1AD	
Total		53,428 00



Signed

18/4/13

Date

C SHAREHOLDERS

Shareholder	Address	Spinningfields	Manchester	M3 3EB	Ordinary Shares £1 each
Alan Dick & Company Limited (in administration)	4 Hardman Square				1
Total issued shares					1

Signed 

Date 18/4/13