

**STATEMENT BY THE DIRECTORS OF THE COMPANY**

**made for the purposes of section 644(5) of the Companies Act 2006  
("CA 2006")**

**Company name** : Ascribe Holdings Limited (the "**Company**")

**Company number** : 05204003

We, being all of the directors of the Company make the following statements:

1. The Company proposes to reduce its capital using the solvency statement procedure under section 642 of the CA 2006.
2. We made a solvency statement under section 643 of the CA 2006 (the "**Solvency Statement**") on 16 August 2022 and special resolutions approving the reduction of capital, share premium and merger reserve (the "**Resolutions**") were passed on 23 August 2022.
3. For the purposes of section 644(5) of the CA 2006, we confirm that the Solvency Statement was:
  - 3.1 made not more than 15 days before the date on which the Resolutions were passed; and
  - 3.2 provided to the sole member of the Company in accordance with section 642(2) of the CA 2006.



Signed:

**Peter Southby**

Date: 25 August 2022



Signed:

**Paul Stewart**

Date: 24 August 2022