

SOLVENCY STATEMENT

made for the purposes of section 642 and section 643 of the Companies Act 2006
("CA 2006")

Company name : Ascribe Holdings Limited (the "Company")

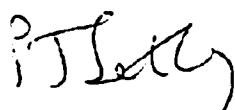
Company number : 05200403

We, being all of the directors of the Company as at the date of this statement, make the following statement under section 643 of the CA 2006 for the purposes of section 642 of the CA 2006:

Having taken into account all of the Company's liabilities (including any contingent or prospective liabilities), we have formed the opinion that:

1. with regard to the Company's situation at the date of this statement, there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts;
2. taking into account the current situation to commence the winding up of the Company within 12 months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts in full within twelve months of the commencement of the winding up of the Company;
3. should the winding up of the Company not be commenced within 12 months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

Signed:



Peter Southby

Date: 22 August 2022

Signed:



Paul Stewart

Date: 16 August 2022