

Package: 'Laserform'
by Laserform International Ltd.

88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP025

Company Number

5201852

Company name in full

EVER 123 LIMITED (to be renamed Octium Limited)

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

2 4 0 3 2 0 0 5

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

23

Nominal value of each share

2 pence

Amount (if any) paid or due on each
share (including any share premium)

2 pence

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

When you have completed and signed the form please send
it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Cc



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COMPANIES HOUSE

AGJMD4FR

0487
14/04/05

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name <u>RICHARD CUNNINGHAM</u>		Class of shares allotted <u>ORDINARY</u>	Number allotted <u>23</u>
Address <u>HAM HOUSE, COTTESMORE ROAD</u> <u>ASHWELL, OAKHAM</u>			
UK Postcode <u>L E 1 5 7 L F</u>			
Name 		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name 		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name 		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name 		Class of shares allotted	Number allotted
Address			
UK Postcode			

Please enter the number of continuation sheets (if any) attached to this form

Signed R.H. Cunningham Date 24 March 2005

A director / secretary / administrator / authorised signatory / receiver / manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Eversheds LLP	
1 Royal Standard Place, Nottingham, NG1 6FZ	
Ref: 749895	Tel 0115 950 7000
DX number DX 10031	DX exchange Nottingham