

DON'T  
STAPLE

SH19

Statement of capital for reduction supported by  
solvency statement or court order

  
Companies House

A fee is payable with this form.  
Please see 'How to pay' on the last page.

- ☒ **What this form is for**  
You may use this form as a statement of capital for a private limited company reducing its capital supported by a solvency statement; or for a private or public limited company reducing its capital supported by a court order.
- ☒ **What this form is NOT for**  
You cannot use this form to complete a statement of capital for a company re-registering from unlimited to limited.
- For further information, please refer to our guidance at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

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Company details

Company number

05197494

Company name in full

Summit Therapeutics Limited

→ **Filling in this form**  
Please complete in typescript or in bold black capitals.  
  
All fields are mandatory unless specified or indicated by \*

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Share capital

Complete the table(s) below to show the issued share capital as reduced by the resolution.  
  
**Complete a separate table for each currency (if appropriate).** For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

**Continuation page**  
Please use a Statement of Capital continuation page if necessary.

| Currency                                    | Class of shares               | Number of shares | Aggregate nominal value (£, €, \$, etc)             | Total aggregate amount unpaid, if any (£, €, \$, etc)  |
|---------------------------------------------|-------------------------------|------------------|-----------------------------------------------------|--------------------------------------------------------|
| Complete a separate table for each currency | E.g. Ordinary/Preference etc. |                  | Number of shares issued multiplied by nominal value | Including both the nominal value and any share premium |
| Currency table A                            |                               |                  |                                                     |                                                        |
| GBP                                         | Ordinary                      | 544,154,641      | £5,441,546.41                                       |                                                        |
|                                             |                               |                  |                                                     |                                                        |
|                                             |                               |                  |                                                     |                                                        |
| Totals                                      |                               | 544,154,641      | £5,441,546.41                                       | Nil                                                    |

|                  |  |  |  |  |
|------------------|--|--|--|--|
| Currency table B |  |  |  |  |
|                  |  |  |  |  |
|                  |  |  |  |  |
|                  |  |  |  |  |
| Totals           |  |  |  |  |

| Total issued share capital table                                                                                                                    |  |                        |                                                                       |
|-----------------------------------------------------------------------------------------------------------------------------------------------------|--|------------------------|-----------------------------------------------------------------------|
| You <b>must</b> complete this table to show your total issued share capital. Add the totals from all currency tables, including continuation pages. |  | Total number of shares | Total aggregate nominal value                                         |
|                                                                                                                                                     |  |                        | Show different currencies separately. For example: £100 + €100 + \$10 |
|                                                                                                                                                     |  |                        | Total aggregate amount unpaid ❶                                       |
|                                                                                                                                                     |  |                        | Show different currencies separately. For example: £100 + €100 + \$10 |
| Grand total                                                                                                                                         |  | 544,154,641            | £5,441,546.41                                                         |
|                                                                                                                                                     |  |                        | Nil                                                                   |

❶ **Total aggregate amount unpaid**  
Enter 0 or 'nil' if the shares are fully paid. We'll assume the shares are fully paid if you leave this blank.

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|                             |                                                                                                                                                                                                                                                                                                                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|-----------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Class of share              | Ordinary                                                                                                                                                                                                                                                                                                                                     | <div><div><div>❶ Prescribed particulars of rights attached to shares</div><div>The particulars are:</div><div><div>a. particulars of any voting rights, including rights that arise only in certain circumstances;</div><div>b. particulars of any rights, as respects dividends, to participate in a distribution;</div><div>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</div><div>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</div></div><div>A separate table must be used for each class of share.</div><div><div>Continuation pages</div><div>Please use a Statement of capital continuation page if necessary.</div></div></div></div> |
| Prescribed particulars<br>❶ | THE SHARES RANK PARI PASSU IN ALL RESPECTS INCLUDING VOTING, DIVIDENDS AND RETURN OF CAPITAL. VOTING ON SHOW OF HANDS - EVERY SHAREHOLDER HOLDING ONE OR MORE SHARES SHALL HAVE ONE VOTE. VOTING ON A POLL - EVERY SHAREHOLDER HOLDING ONE OR MORE ORDINARY SHARES SHALL HAVE ONE VOTE EOR EACH ORDINARY SHARE THAT HE/SHE IS THE HOLDER OF. |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| Class of share              |                                                                                                                                                                                                                                                                                                                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| Prescribed particulars<br>❶ |                                                                                                                                                                                                                                                                                                                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| Class of share              |                                                                                                                                                                                                                                                                                                                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| Prescribed particulars<br>❶ |                                                                                                                                                                                                                                                                                                                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |

|           |                                                                                                                                         |                                                  |                                                                                                                                                                                                                                                                                                                                    |
|-----------|-----------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 4         | Signature                                                                                                                               | I am signing this form on behalf of the company. |                                                                                                                                                                                                                                                                                                                                    |
| Signature | <div>Signature</div> <div>X</div> <div><div>DocuSigned by:</div><div>Ankur Dhinra</div><div>7EA0A63BFD744EC...</div></div> <div>X</div> |                                                  | <div><div>2 Societas Europaea.</div><div>If this form is being field on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership.</div><div>3 Person authorised</div><div>Under either section 270 or 274 of the Companies Act 2006.</div></div> |
|           | This form may be signed by:<br>Director 2, Secretary, Person authorised 3, CIC manager.                                                 |                                                  |                                                                                                                                                                                                                                                                                                                                    |

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

|                  |                             |
|------------------|-----------------------------|
| Contact name     | Alice Frydl                 |
| Company name     | CMS Cameron McKenna Nabarro |
| Olswang LLP      |                             |
| Address          | Cannon Place                |
| 78 Cannon Street |                             |
| Post town        | London                      |
| County/Region    |                             |
| Postcode         | E C 4 N 6 A F               |
| Country          |                             |
| DX               |                             |
| Telephone        | 020 7367 2211               |

**Checklist**

**We may return forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following:**

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee.

**Important information**

**Please note that all information on this form will appear on the public record.**

**How to pay**

**A fee of £10 is payable to Companies House to reduce the share capital by Court Order or by Solvency Statement.**

Make cheques or postal orders payable to 'Companies House.'

**Where to send**

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:**

**For companies registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1

**For companies registered in Northern Ireland:**

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)**



In accordance with  
Section 644 & 649 of the  
Companies Act 2006.

SH19 - Continuation page

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Prescribed particulars of rights attached to shares

| Class of share              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
|-----------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Prescribed particulars<br>1 | <div><div>1 Prescribed particulars of rights attached to shares</div><div>The particulars are:<div><div>a. particulars of any voting rights, including rights that arise only in certain circumstances;</div><div>b. particulars of any rights, as respects dividends, to participate in a distribution;</div><div>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</div><div>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</div></div><div>A separate table must be used for each class of share.</div></div></div> |