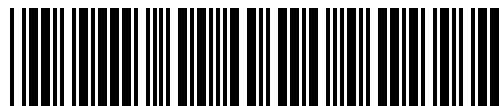


**Return of Allotment of Shares**Company Name: **SUMMIT THERAPEUTICS LIMITED**Company Number: **05197494**Received for filing in Electronic Format on the: **31/05/2023**

XC4Q0U08

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	03/03/2023	

Class of Shares: ORDINARYNumber allotted **129870130**Currency: **GBP**Nominal value of each share **0.01**Amount paid: **1.28**Amount unpaid: **0**

Non-cash consideration

**SUBSCRIPTION PRICE OF USD 200,000,000 FOR THE SHARES OFFSET AGAINST AN
INTERCOMPANY DEBT OF USD 200,000,000 CREATED AS AT 3 MARCH 2023 AND OWED TO
SUMMIT THERAPEUTICS INC.**

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	544154641
Currency:	GBP	Aggregate nominal value:	5441546.41

Prescribed particulars

THE SHARES RANK PARI PASSU IN ALL RESPECTS INCLUDING VOTING. DIVIDENDS AND RETURN OF CAPITAL. VOTING ON SHOW OF HANDS EVERY SHAREHOLDER HOLDING ONE OR MORE SHARES SHALL HAVE ONE VOTE. VOTING ON A POLL - EVERY SHAREHOLDER HOLDING ONE OR MORE ORDINARY SHARES SHALL HAVE ONE VOTE EOR EACH ORDINARY SHARE THAT HE/SHE IS THE HOLDER OF.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	544154641
		Total aggregate nominal value:	5441546.41
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.