

**IN THE HIGH COURT OF JUSTICE**

**CHANCERY DIVISION**

**COMPANIES COURT**

**Registrar Derrett**

**Wednesday 3 September 2014**

**IN THE MATTER OF SUMMIT CORPORATION PLC**

**AND IN THE MATTER OF THE COMPANIES ACT 2006**



**No. 4822 of 2014**



**UPON THE APPLICATION** by Part 8 Claim Form dated 4 July 2014 and an Amended Part 8 Claim Form dated 14 August 2014 of the above named **SUMMIT CORPORATION PLC** (the "Company")

**AND UPON HEARING** Counsel for the Company

**AND UPON READING** the Claim Form, the Amended Claim Form and the documents recorded upon the Court file as having been read

**THIS COURT ORDERS** that the reduction of the Share Premium Account of the Company by £33,236,228 89 and the cancellation of the entire Deferred Share capital of the Company (being 1,304,868,961 deferred shares of 1 penny each), resolved on and effected by a Special Resolution of the Company dated 3 July 2014 and sanctioned by a Special Resolution of the Existing Deferred Shareholders dated 1 August 2014, be and the same are hereby confirmed in accordance with the provisions of the above-mentioned Act

**AND THE COURT APPROVES** the Statement of Capital annexed hereto

**AND IT IS ORDERED** that this Order be produced to the Registrar of Companies and that an Office Copy hereof be delivered to him together with a copy of the Statement of Capital

**AND IT IS ORDERED** that notice of the registration by the Registrar of Companies of this Order be published once in The Times newspaper within 21 days after such registration

