

# LIQ01

## Notice of statutory declaration of solvency



Companies House

THURSDAY



A26 \*A7BXXØR4\* 09/08/2018 #19  
COMPANIES HOUSE

### 1 Company details

Company number 0 5 1 9 4 6 1 0  
Company name in full Odeon and UCI Cinemas Group Limited

→ Filling in this form  
Please complete in typescript or in  
bold black capitals.

### 2 Name of person delivering the notice

Full forename(s) Derek Neil  
Surname Hyslop

### 3 Address of person delivering the notice

Building name/number Atria One  
Street 144 Morrison Street  
Post town Edinburgh  
County/Region  
Postcode E H 3 8 E X  
Country United Kingdom

### 4 Capacity in which the person is acting in relation to the company

JOINT LIQUIDATOR

LIQ01

Notice of statutory declaration of Solvency

5

Attachments

I attach

- ☒ Declaration of solvency.
- ☒ Statement of assets and liabilities.

6

Sign and date

Signature

Signature

X

*Derek Hyslop*

X

Signature date

u

d

m

m

y

y

y

y

**Section 89(3)**

The Insolvency Act 1986

**Members' Voluntary Winding Up  
Declaration of Solvency  
Embodying a Statement of  
Assets and Liabilities**

(a) Insert full name of company      Company number      05194610  
Name of company      Odeon and UCI Cinemas Group Limited  
Presented by      Ernst & Young LLP, No.1 Colmore Square,  
Birmingham B1 6HQ

**Declaration of Solvency**

(b) Insert full name(s) and postal address(es)      We      John Brooks Rainer      Robert A Seefeldt  
St Albans House      St Albans House  
57-59 Haymarket      57-59 Haymarket  
London      London  
SW1Y 4QX      SW1Y 4QX  
United Kingdom      United Kingdom

(c) Insert a period of months not exceeding 12      being all of the directors of (b) Odeon and UCI Cinemas Group Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with the interest at the official rate within a period of (c) 12 months, from the commencement of the winding-up.

(d) Insert date      We append a statement of the Company's assets and liabilities as at (d) 18 June 2018, being the latest practicable date before the making of this declaration.

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835.

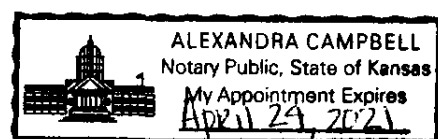
Declared at      One AMC Way, 11500 Ash Street, Lewood, Kansas, 66211,  
USA

this 30<sup>th</sup> day of      July      2018

Before me,

Alexandra Campbell

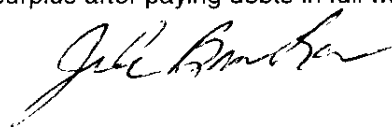
Solicitor or Commissioner of Oaths



**Statement as at 18 June 2018 showing assets at estimated realisable values and liabilities expected to rank:**

Assets and liabilities			Estimated to realise or to rank for payment to nearest £
<b>Assets:</b>			£
<b>Assets subject to fixed charge</b>			
<b>Assets subject to floating charge</b>			
Uncharged assets			
Intercompany receivable			2
Estimated realisable value of assets    £			2
<b>Liabilities:</b>			£
Due to fixed charge holder			
Due to floating charge holder			
Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full			
Unsecured creditors (amounts estimated to rank for payment)			
	£	£	
Trade accounts			
Bills payable			
Accrued expenses			
Other liabilities			
Contingent liabilities			
Estimated surplus after paying debts in full with interest at the official rate    £			2

Remarks:



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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Lilia Gordon**

Company name **Ernst & Young LLP**

Address **No.1 Colmore Square**

Post town **Birmingham**

County region

Postcode **B 4 6 H Q**

Country **United Kingdom**

DX

Telephone **0121 535 2195**



**Checklist**

**We may return forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following:**

- ☐ The company name and number match the information held on the public Register.
- ☐ You have attached the required documents.
- ☐ You have signed the form.



**Important information**

**All information on this form will appear on the public record.**



**Where to send**

**You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff.



**Further information**

For further information please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)**