

190_(ef)

Location of register of debenture holders

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Company Number

05194610

Company Name

ODEON AND UCI CINEMAS GROUP LIMITED

in full:

gives notice that a register or registers or a duplicate copy of the register(s) of holders of debentures of the company of the class(es) mentioned below is/are kept at:

54 WHITCOMB STREET LONDON UNITED KINGDOM WC2H 7DN

Authorisation

Authoriser Designation: SECRETARY Date Authorised: 07/08/2007 Authenticated: Yes (E/W)