

The Insolvency Act 1986

Notice of statement of affairs

Name of Company Dawnay, Day Structured Investments Limited	Company number 05193088
In the High Court of Justice [full name of court]	Court case number 11075 of 2008

(a) Insert full name(s)
and address(es) of
administrator(s)

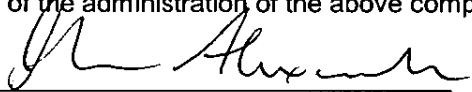
I/We (a) Melvyn J Carter & John A G Alexander of Carter Backer Winter, Enterprise House,
21 Buckle Street, London, E1 8NN

* Delete as applicable

attach a copy of:-

- * the statement(s) of affairs;
- * ~~the statement(s) of concurrence;~~
- * ~~a copy of the court order limiting disclosure in respect of the statement of affairs~~
in respect of the administration of the above company.

Signed


Joint / Administrator(s)

Dated

20-1-09

Contact Details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record

Carter Backer Winter, Enterprise House, 21 Buckle Street, London, E1 8NN

Tel: 020 7309 3800

DX Number: 513

DX Exchange: London City

THURSDAY



A39

AGTET6QM
22/01/2009
COMPANIES HOUSE

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When you have completed and signed this form please send it to the Registrar of Companies at:
Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff

Statement of Affairs

Name of Company
Dawnay, Day Structured Investments
Limited

Company number
5193088

In the High Court of Justice
[full name of court]

Court case number
11075 of 2008

(a) Insert name and address of
registered office of the company

Statement as to the affairs DAWNAY, DAY STRUCTURED INVESTMENTS LTD

15-17 GROSVENOR GARDENS, LONDON, SW1W 0BD

(b) Insert date

on the (b) 9 DECEMBER 2008, the date that the company entered administration.

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as at (b) 9 DECEMBER 2008 the date that the company entered administration.

Full name

GUY NASSAR

Signed

Dated

8.1.09

TO THE BEST OF MY KNOWLEDGE

Assets

Assets subject to floating charge:

Book Value £	Estimated to Realise £
510.40	510.40
10.00	0.00
2,773,415.86	693,353.97
(1,386,707.93)	
1,387,228.33	693,864.37

Bank
Intercompany - Sanary/Kolonada
Intercompany - Sanary/Kolonada
Sanary loan - provision

Schedule	Note
A	1.1
B	1.2
B	1.2
B	1.2

Estimated total assets available for preferential creditors

Signature

Date_____

8.1.09

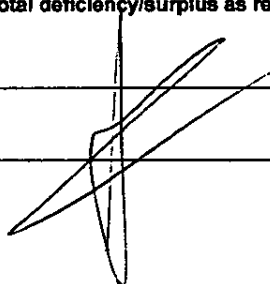
A1 – Summary of Liabilities

			Estimate to Realise £
			693,864.37
Estimated total assets available for preferential creditors (carried from page A)			£
Liabilities			
Estimated deficiency/surplus as regards preferential creditors			693,864.37
Estimated prescribed part of net property where applicable (to carry forward)			
Estimated total assets available for floating charge holders			693,864.37
Debts secured by floating charges			
Estimated deficiency/surplus of assets after floating charges			693,864.37
Estimated prescribed part of net property where applicable (brought down)			
Total assets available to unsecured creditors			693,864.37
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)			
Intercompanies	Schedule B	Note 1.2	2,131,246.61
Trade creditor	C	1.3	190.00
Other creditors	D	1.4	100.00
			2,131,536.61
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)			(1,437,672.25)
Shortfall to floating charge holders (brought down)			
Estimated deficiency/surplus as regards creditors			(1,437,672.25)
Issued and called up capital			
Issued and called up capital			100.00
			100.00

Estimated total deficiency/surplus as regards members

(1,437,772.25)

Signature



Date

8.1.09

COMPANY CREDITORS

Note: You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession.

Name of creditor or Claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
Dawney, Day International Ltd	15 - 17 Grosvenor Gardens, London, SW1W 0BD	1,171,246.61	n/a	n/a	n/a
Fitzgerald Securities Ltd	15 - 17 Grosvenor Gardens, London, SW1W 0BD	480,000.00	n/a	n/a	n/a
Totalassist Company Ltd	15 - 17 Grosvenor Gardens, London, SW1W 0BD	480,000.00	n/a	n/a	n/a
Dawney, Day International Ltd	15 - 17 Grosvenor Gardens, London, SW1W 0BD	190.00	n/a	n/a	n/a
Dawney, Day Structured Investments II Ltd	15 - 17 Grosvenor Gardens, London, SW1W 0BD	100.00	n/a	n/a	n/a

Signature _____

Date _____

8.1.09

COMPANY SHAREHOLDERS

Name of Shareholder	Address (with postcode)	No. of shares held	Nominal Value	Details of Shares held
Britech Investments Ltd	27 Manor Wood Road, Purley, Surrey CR8 4LG	20	£1.00	20
Fitzgerald Securities Ltd	15 - 17 Grosvenor Gardens, London, SW1W 0BD	30	£1.00	30
Themetimes Ltd	Ash Barton, 20 The Ridgeway, Radlett, Herts, WD7 8PR	20	£1.00	20
Totalassist Company Ltd	15 - 17 Grosvenor Gardens, London, SW1W 0BD	30	£1.00	30
TOTALS		100	£4.00	

Signature _____

Date 8.1.09