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COMPANIES FORM No. 122

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

122

CHFP025

Please do not
write in
this margin

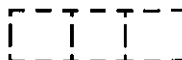
Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number



5175576

Name of company

* WIN plc

* Insert full name
of company

gives notice that:

the 8,118 A preferred shares of £100 each in issue in the capital of the Company have been sub-divided into 5,942,700 ordinary shares of £0.10 each in the capital of the Company and 21,753,000 deferred shares of £0.01 each in the capital of the Company and the 5,098,200 B preferred shares of £0.10 each in issue in the capital of the Company have been converted into 713,124 ordinary shares of £0.10 each in the capital of the Company and 43,850,760 deferred shares of £0.01 each in the capital of the Company in each case having the rights and restrictions set out in the Company's articles of association.

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation[†]

DIRECTOR

Date

6 OCTOBER 2004

Presenter's name address and
reference (if any):

Olswang
4th floor, C Block, Apex
Plaza, Forbury Road,
Reading, RG1 1AX

Ref: 30862C

DOC: 3.72

For official Use

General Section

Post room



A38
COMPANIES HOUSE

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20/10/04

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