

STATEMENT OF COMPLIANCE

WIN LIMITED (Company)
Company No.: 05175576

STATEMENT OF COMPLIANCE UNDER SECTION 644(5) OF THE COMPANIES ACT 2006 ("2006 Act") MADE FOR THE PURPOSE OF SECTION 642 OF THE 2006 ACT

We, the directors named below being all the directors of the Company as at the date of this statement), confirm that

- (a) the solvency statement given by us on the date of this statement of compliance (**Solvency Statement**) was made not more than 15 days before the date on which the special resolution to reduce the share capital of the Company was passed; and
- (b) the Solvency Statement was provided to the members of the Company in accordance with Section 642(2) of the 2006 Act.

SIGNED by


MICHAEL JEFFERIES

SIGNED by


JAYESH PATEL

Date: 25 MARCH 2013

Date: 25/3/13

