

The Insolvency Act 1986  
Statement of Company's Affairs

Pursuant to section 95/99 of  
the Insolvency Act 1986

# S95/99

For Official Use

To the Registrar of Companies

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Company Number

05173934

Name of Company

TLLC Bridgesubco6 Limited

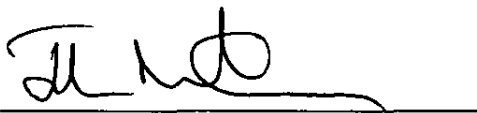
I / We

✓  
Neil David Gostelow  
15 Canada Square, London  
E14 5GL

✓  
John David Thomas Milsom  
15 Canada Square, London  
E14 5GL

the liquidator(s) of the above named company attach a statement of the company affairs  
as at 27 April 2015


Signed



Date. 1 May 2015

KPMG LLP  
15 Canada Square, London  
E14 5GL

For Official Use

Insolvency Section 1		Part B	
FRIDAY			
	*L46GIQV7*		
	LD3	01/05/2015	#81
	COMPANIES HOUSE		

Ref 826/NG/NJT/PREST

## Statement of affairs

Statement as to affairs of TLLC Bridgesubco6 Limited

On 27 April 2015, the date of the resolution for winding up

## Statement of truth

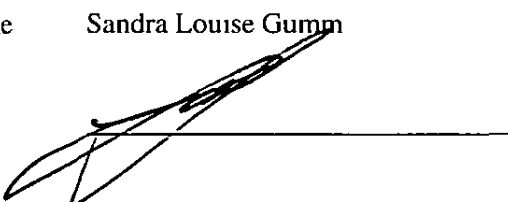
I believe that the facts stated in this Statement of Affairs are true

Full name Sandra Louise Gumm

Signed

Dated

27 April 2015

A handwritten signature in black ink, appearing to read 'Sandra Louise Gumm', is written over a horizontal line. The signature is stylized and slanted upwards to the right.

# **The Insolvency Act 1986**

## **Statement of Affairs of TLLC Bridgesubco6 Limited as at 27 April 2015**

### **A - Summary of Assets**

	<b>Book Value</b>	<b>Estimated Realisable Value</b>
	<b>£</b>	<b>£</b>
<b>Assets Specifically Pledged:</b>		
None	0	0
Less Due to Secured Creditor	0	0
	<hr/>	<hr/>
<b>Shortfall to fixed charge creditors c/d</b>	0	0
	<hr/>	<hr/>
<b>Assets Not Specifically Pledged:</b>		
HMRC (Corporation Tax)	82,687	82,687
Intracompany debtors		
TLLC Bridgeco6 Limited	592,632	0
	<hr/>	<hr/>
<b>Estimated total assets available for preferential creditors</b>	<b>675,319</b>	<b>82,687</b>
	<hr/>	<hr/>

# The Insolvency Act 1986

## Statement of Affairs of TLLC Bridgesubco6 Limited as at 27 April 2015

### A1 - Summary of Liabilities

	£	£
Estimated total assets available for preferential creditors (carried from page A)		82,687
<b>Preferential Creditors:</b>		
None	<u>0</u>	<u>0</u>
Estimated (deficiency)/surplus as regards preferential creditors		82,687
Estimated prescribed part of net property to carry fwd		(19,537)
Surplus available for floating charge creditors		<u>63,150</u>
<b>LESS: Amounts due to floating charge creditor</b>		
Bank of Scotland under cross guarantees		(90,908,559)
Shortfall to floating charge creditor		<u>(90,845,409)</u>
Estimated prescribed part of net property brought forward		19,537
<b>Non-preferential creditors:</b>		
Fee accruals	<u>(15)</u>	<u>(15)</u>
Estimated (deficiency)/surplus as regards creditors		(90,825,887)
<b>Issued and called up capital:</b>		
Ordinary £1 shares	<u>(1)</u>	<u>(1)</u>
Estimated (deficiency)/surplus as regards members		<u>(90,825,888)</u>

## B

### Company Creditors

**Note** You must include all creditors and identify creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession

Name of creditor or claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
Bank of Scotland	Citymark, 150 Fountainbridge, Edinburgh, EH3 9PE	£90,908,559	Fixed and floating charges	Various	£28,108,415

#### Notes

- 1) The total debt currently owing to Bank of Scotland across the group is £90,908,559 The bank has valued its remaining security across other group companies at £28,108,415, leaving an unsecured balance that is subject to cross guarantees of £62,800,144
- 2) All intercompany balances stated include elements of interest which have been accrued up to 17 April 2015

**C**

## Company Shareholders

[illegible]