

The Insolvency Act 1986

Liquidator's Progress Report
Pursuant to Section 192 of
The Insolvency Act 1986**S.192**

To the Registrar of Companies

For Official Use

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Company Number

05164884

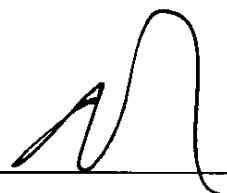
Name of Company

Sherwood Castle Funding Series 2004-3 PLC

I / We
Malcolm Cohen
55 Baker Street
London
W1U 7EU

the liquidator(s) of the company attach a copy of my/our progress report
under section 192 of the Insolvency Act 1986

Signed



Date

21 JUL 2011

BDO LLP
55 Baker Street
London
W1U 7EU

Ref 00156634/MAC/SMB

Insc

SATURDAY



A36 *AR5IBW2X* 163
23/07/2011
COMPANIES HOUSE

Sherwood Castle Funding Series 2004-3 PLC
(In Liquidation)
Liquidator's Abstract of Receipts & Payments

**Statement
of Affairs**

**From 17/12/2010
To 21/07/2011**

NIL

REPRESENTED BY

NIL

Note



Malcolm Cohen
Liquidator

ROCS Holdings Limited
Redevco Original Commercial Securitisation PLC
Sherwood Castle Funding Series 2004-03 PLC
(together "the Companies")
- All In Members' Voluntary Liquidation

Report presented to Meetings Relating to Shareholders held concurrently at the offices of
BDO LLP, 55 Baker Street, London, W1U 7EU on 21 July 2011

Present Malcolm Cohen, Liquidator
 Wilmington Trust SP Services (London) Limited (by proxy)
 Sherwood Castle Holdings Limited (by proxy)
 ROCS Holdings Limited (by proxy)

A report on the progress of the liquidations was presented by the liquidator as follows

There have been no receipts or payments in the liquidations of the Companies as funds were retained in client accounts held by the ultimate shareholder

Formal tax clearance from HM Revenue & Customs has been received in respect of Corporation Tax for the pre-liquidation period, together with confirmation that no further returns are required add there are no objections to the liquidations being closed

Distributions of the Companies' funds were made to shareholders earlier today.

The shareholders were invited to consider the following resolutions

- 1 That the Liquidator's reports and accounts to 21 July 2011 be and are hereby approved.
- 2 That the Liquidator is authorised to dispose of the Companies' books and records one year after the dissolution of the Companies
- 3 The Liquidator is released

The resolutions were all duly approved



Malcolm Cohen
Chairman