

Return of Allotment of Shares

*Please complete in typescript,
or in bold black capitals.*

CHFP010

Company Number

05158886

Company Name in full

Cobco 642 Limited

Shares allotted (including bonus shares):

Date or period during which shares
were allotted

(if shares were allotted on one date enter that
date in the "from" box)

From

Day Month Year

28 07 2004

To

Day Month Year

Class of shares

(ordinary or preference etc)

Cumulative
Redeemable
Preference

Number allotted

3,215,500

Nominal value of each share

£1.00

**Amount (if any) paid or due on each
share (including any share premium)**

£1.00

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as
paid up

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**Consideration for which the shares
were allotted**

(This information must be supported by the duly
stamped contract or by the duly stamped particulars
on Form 88(3) if the contract is not in writing)



A02 COMPANIES HOUSE 0440 19/08/04



A10 COMPANIES HOUSE 0018 03/08/04

**When you have completed and signed the form send it to
the Registrar of Companies at:**

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Names and addresses of the allottees (List joint share allotments consecutively)

Company No 05158886

Shareholder details	Shares and share class allotted	
Name The Governor & Company of the Bank of Scotland	Class of shares allotted £1.00 Cumulative Redeemable Preference	Number allotted 3,215,500
Address The Mound, Edinburgh, Scotland		
UK postcode <u>EH1 1YZ</u>		
Name 	Class of shares allotted 	Number allotted
Address 		
UK postcode <u></u>		
Name 	Class of shares allotted 	Number allotted
Address 		
UK postcode <u></u>		
Name 	Class of shares allotted 	Number allotted
Address 		
UK postcode <u></u>		

Please enter the number of continuation sheets (if any) attached to this form

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Signed

[Signature]

Date

28/07/04

A director / ~~secretary~~ / administrator / ~~administrative receiver~~ / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

REF: CSU, Cobbetts Solicitors, Ship Canal House,
 King Street, Manchester, Lancashire, M2 4WB, England
 Tel 0161 833 3333
 DX number 14374 DX exchange Manchester 1