

Oyez

Please complete in typescript,
or in bold black capitals.

CHFP041

88(2)

Return of Allotment of Shares

Company Number

5157375

Company name in full

MEDSEA UK LIMITED

Shares allotted (including bonus shares):

Date or period during which
shares were allotted
(If shares were allotted on one date
enter that date in the "from" box.)

From
Day Month Year

1 6 0 7 2 0 0 4

To
Day Month Year

Class of shares
(ordinary or preference etc)

ORDINARY

Number allotted

89,990

Nominal value of each share

0.1P

Amount (if any) paid or due on each
share (including any share premium)

0.1P

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

100

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

Transfer to the company of 100 shares of 36 Euros

each in the capital of Medsea Group, S.L.



A52 *AST274TY* 0364
COMPANIES HOUSE 28/04/05
A43 *A915WZAU* 0422
COMPANIES HOUSE 12/10/04

10/03

When you have completed and signed the form please send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
or companies registered in England and Wales or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
or companies registered in Scotland

DX 235 Edinburgh
or LP - 4 Edinburgh 2

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Names and addresses of the allottees (List joint share allotments consecutively)

| Shareholder details | | Shares and share class allotted | |
|---|--|--|---|
| Name <u>Tony Gatehouse, Urbanizacion las Ramblas,</u> | | Class of shares allotted <u>Ordinary</u> | Number allotted <u>50046</u> |
| Address <u>Conjunto Nuevas Villas No. 646, Dehesa de Campoamor,</u> <u>Orihuela Costa, 03189 Alicante, Spain</u> | | | |
| UK Postcode <u>LL L L L L L L</u> | | | |
| | | | |
| Name <u>Catherine Gatehouse, Urbanizacion las Ramblas,</u> | | Class of shares allotted <u>Ordinary</u> | Number allotted <u>27 297</u> 18200 |
| Address <u>Conjunto Nuevas Villas No. 646, Dehesa de Campoamor,</u> <u>Orihuela Costa, 03189 Alicante, Spain</u> | | | |
| UK Postcode <u>LL L L L L L L</u> | | | |
| | | | |
| Name <u>Juan Carlos Rodriguez Martinez</u> | | Class of shares allotted <u>Ordinary</u> | Number allotted <u>12,649</u> 22756 |
| Address <u>Residencial el Cid III, 463 Playa Flamenca,</u> <u>Orihuela Costa, 03189 Alicante, Spain</u> | | | |
| UK Postcode <u>LL L L L L L L</u> | | | |
| | | | |
| Name _____ | | Class of shares allotted _____ | Number allotted _____ |
| Address _____ _____ | | | |
| UK Postcode <u>LL L L L L L L</u> | | | |
| | | | |
| Name _____ | | Class of shares allotted _____ | Number allotted _____ |
| Address _____ _____ | | | |
| UK Postcode <u>LL L L L L L L</u> | | | |
| | | | |

Please enter the number of continuation sheets (if any) attached to this form ☐

Signed

[Signature]

Date

16/07/2004

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record

Howard Kennedy

19 Cavendish Square, London,

W1A 2AW

Tel 020 7636 1616

DX number 42748

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